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Reduced Import Access Outpaces Meat Production Gains

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Report Highlights:

Attaining self-sufficiency through import substitution is the goal of the GOR, but pork production failed to offset the reduced quota in 2009, driving prices slightly higher and consumption lower. Considering a similar outlook in 2010, USDA-Moscow adjusts its September 2010 forecast so pork production increases 1.1% to 2.225 MMT while imports decrease -4.1% to 0.810 MMT, resulting in a -0.3% cut to consumption. We expect beef imports to steady since the beef constituency remains small and the GOR has effectively reduced pork and poultry supplies. As a result, USDA-Moscow forecasts beef production lower -1.6% to 1.255 MMT and imports higher 0.6% to 0.900 MMT, resulting in a -0.8% cut to beef consumption as compared to 2009.

Summary

Attaining self-sufficiency through import substitution is the goal of the GOR. To this effect, at the beginning of February 2010, the GOR adopted Russia's Food Security Doctrine, which prescribes Russia to reach 85 percent self-sufficiency in total meat and poultry by 2020. Accelerating this goal to be reached within 3-5 years, Minister of Agriculture Skrynnik more broadly notes that innovation, developing the retail market for food, modernizing materials and technology, and developing small business will help further the agriculture's sustainable development. The tariff-rate quota (TRQ) for meat and poultry was extended through 2012, albeit with tighter access restrictions. Non-tariff barriers remain in place to continue an unpredictable and non-science-based trading atmosphere; however, GOR officials continue to comment they are making moves to reform. As a result, Russia has made steep cuts to import supplies of animal protein (specifically, poultry and pork) and less than offset these reductions with production gains, forcing meat consumption to contract and artificially boost self-sufficiency estimates. While meat and poultry prices began to stabilize in 2009, they remain fragile in 2010 as animal protein supplies will remain heavily connected to resolving the chorine ban in the poultry sector and meeting GOR production targets throughout the livestock and poultry industry.

Swine and Pork

Russian pork production missed its mark to fully replace import quota cuts in 2009, driving prices higher and consumption lower. More of the same is expected in 2010. USDA-Moscow forecasts pork production to increase 1.1% to 2.225 MMT while imports decrease -4.1% to 0.810 MMT, resulting in a -0.3% cut to consumption. The three biggest market movers since September was a combined 31,900 MT reduction in pork quota, higher tariffs on live hog imports, and resumption of U.S. eligibility to ship. Considering demonstrated over-quota trade that occurred in 2009 and a foreseen tighter supply for animal protein in 2010, USDA-Moscow feels higher prices will again lead to importing outside the quota in order to meet consumption demand in the current year.

Table 1a – Russia: Swine Numbers, 1,000 Head

		2008			2009			2010	
Animal Numbers,	Market Y	Year Begin:	Jan 2008	Market '	Year Begin:	Jan 2009	Market Y	Year Begin:	Jan 2010
Swine Russia	USDA Official	Old USDA- Moscow	New USDA- Moscow	USDA Official	Old USDA- Moscow	New USDA- Moscow	USDA Official	Old USDA- Moscow	New USDA- Moscow
Total Beginning Stocks	18,187	18,187	18,187	19,562	19,562	19,562	20,230	20,230	20,240
Sow Beginning Stocks	4,050	4,050	4,050	4,200	4,200	4,200	4,340	4,340	4,340
Production (Pig Crop)	41,760	41,760	41,760	43,300	43,300	43,300	44,750	44,750	44,750
Total Imports	770	770	770	1,100	1,100	1,202	1,150	1,150	400
Total Supply	60,717	60,717	60,717	63,962	63,962	64,064	66,130	66,130	65,390
Total Exports	0	1	0	1	1	1	0	1	1
Sow Slaughter	0	0	0	0	0	0	0	0	0
Other Slaughter	37,305	37,300	37,305	39,930	39,930	40,024	41,520	41,520	40,780
Total Slaughter	37,305	37,300	37,305	39,930	39,930	40,024	41,520	41,520	40,780
Loss	3,850	3,854	3,850	3,801	3,801	3,799	3,700	3,699	3,699
Ending Inventories	19,562	19,562	19,562	20,230	20,230	20,240	20,910	20,910	20,910
Total Distribution	60,717	60,717	60,717	63,962	63,962	64,064	66,130	66,130	65,390

Table 1b – Russia: Pork Production, Supply & Demand, 1,000 MT CWE

		2008			2009			2010	
Meat,	Market '	Year Begin:	Jan 2008	Market '	Year Begin:	Jan 2009	Market '	Year Begin:	Jan 2010
Swine Russia	USDA Official	Old USDA- Moscow	New USDA- Moscow	USDA Official	Old USDA- Moscow	New USDA- Moscow	USDA Official	Old USDA- Moscow	New USDA- Moscow
Slaughter (Reference)	37,305	37,300	37,305	39,930	39,930	40,024	41,520	41,520	40,780
Beginning Stocks	0	0	0	0	0	0	0	0	0
Production	2,060	2,060	2,060	2,205	2,205	2,200	2,290	2,290	2,225
Total Imports	1,053	1,050	1,053	750	960	845	750	750	810
Total Supply	3,113	3,110	3,113	2,955	3,165	3,045	3,040	3,040	3,035
Total Exports	1	1	1	1	1	1	1	1	1
Human Dom. Consump	3,057	3,055	3,057	2,899	3,109	2,989	2,989	2,989	2,985
Other Use, Losses	55	54	55	55	55	55	50	50	49
Total Dom. Consump.	3,112	3,109	3,112	2,954	3,164	2,989	3,039	3,039	3,034
Ending Stocks	0	0	0	0	0	0	0	0	0
Total Distribution	3,113	3,110	3,113	2,955	3,165	3,045	3,040	3,040	3,035

NOTE: USDA-Moscow estimates are not official and reflect the situation on the date of publication. Official USDA estimates may be found at http://www.fas.usda.gov/psdonline/. USDA-Moscow recognizes official Russian data indicates a significantly lower beginning inventory in 2008 (16.340 million head), 2009 (16.171), and 2010 (17.252), as well as a lower pork production estimate in 2008 (2.042 million MT). While not accepted based on an inconsistent dataset, these figures have been used as a barometer of growth.

Cattle and Beef

Beef imports remain sustainable only because the beef industry is in its infancy and 95 percent of beef production is an offshoot of the steadily declining dairy herd. As a result, USDA-Moscow forecasts beef production lower -1.6% to 1.255 MMT and imports higher 0.6% to 0.900 MMT, resulting in a -0.8% cut to beef consumption as compared to 2009. The enlarged quota and transferred allocation from the European Union to "other countries" (e.g., Brazil) should have negligible impacts on increasing imports. The enlarged quota comes at the expense of a more restrictive high-quality beef definition, and the reallocation of unused EU beef quota to "other countries" had become an annual and predictable event.

Table 2a. Russia: Cattle Numbers, 1,000 Head

		2008			2009			2010	
Animal Numbers,	Market Y	Year Begin:	Jan 2008	Market Y	Year Begin:	Jan 2009	Market Y	Year Begin:	Jan 2010
Cattle Russia	USDA Official	Old USDA- Moscow	New USDA- Moscow	USDA Official	Old USDA- Moscow	New USDA- Moscow	USDA Official	Old USDA- Moscow	New USDA- Moscow
Total Cattle Beg. Stks	18,370	18,370	18,370	17,900	17,900	17,950	17,464	17,444	17,675
Dairy Cows Beg. Stocks	9,215	9,215	9,215	9,000	9,000	9,025	8,780	8780	8,925
Beef Cows Beg. Stocks	310	310	310	320	320	320	350	350	350
Production (Calf Crop)	7,100	7,100	7,100	6,950	6,930	7,000	6,810	6,750	6,900
Total Imports	57	57	57	35	35	49	35	35	60
Total Supply	25,527	25,527	25,527	24,885	24,865	24,999	24,309	24,229	24,635
Total Exports	1	1	1	1	1	1	1	1	1
Cow Slaughter	1,300	1,300	1,300	1,290	1,290	1,280	1,265	1,260	1265
Calf Slaughter	0	0	0	0	0	0	0	0	0
Other Slaughter	6,280	6,280	6,230	6,100	6,100	6,000	6,000	6,000	5925
Total Slaughter	7,580	7,580	7,530	7,390	7,390	7,280	7,265	7,260	7,190
Loss	46	46	46	30	30	43	30	35	40
Ending Inventories	17,900	17,900	17,950	17,464	17,444	17,675	17,013	16,933	17,404
Total Distribution	25,527	25,527	25,527	24,885	24,865	24,999	24,309	24,229	24,635

Table 2b. Russia: Beef and Veal Production, Supply & Demand, 1,000 MT CWE

		2008			2009			2010	
Meat,	Market Y	Year Begin:	Jan 2008	Market Y	Year Begin:	Jan 2009	Market Y	Year Begin:	Jan 2010
Beef and Veal Russia	USDA Official	Old USDA- Moscow	New USDA- Moscow	USDA Official	Old USDA- Moscow	New USDA- Moscow	USDA Official	Old USDA- Moscow	New USDA- Moscow
Slaughter (Reference)	7,580	7,580	7,530	7,390	7,370	7,280	7,265	7,260	7,190
Beginning Stocks	0	0	0	0	0	0	0	0	0
Production	1,315	1,315	1,315	1,280	1,275	1,275	1,265	1,255	1,255
Total Imports	1,137	1,137	1,137	700	1,180	895	780	800	900
Total Supply	2,452	2,452	2,452	1,980	2,455	2,170	2,045	2,055	2,155
Total Exports	11	11	11	12	12	8	12	12	10
Human Dom. Consumption	2,401	2,401	2,401	1,928	2,403	2,122	1,993	2,003	2,105
Other Use, Losses	40	40	40	40	40	40	40	40	40
Total Dom. Consumption	2,441	2,441	2,441	1,968	2,443	2,162	2,033	2,043	2,145
Ending Stocks	0	0	0	0	0	0	0	0	0
Total Distribution	2,452	2,452	2,452	1,980	2,455	2,170	2,045	2,055	2,155

NOTE: USDA-Moscow estimates are not official and reflect the situation on the date of publication. Official USDA estimates may be found at http://www.fas.usda.gov/psdonline/. USDA-Moscow recognizes official Russian data indicates a significantly higher beginning cattle and cow inventory in 2008 (21.546; 9.320 million head), 2009 (21.046; 9.128), and 2010 (20.724; 9.022), as well as a

higher beef production estimate in 2008(6.268 million MT). While not accepted based on an inconsistent dataset, these figures have been used as a barometer of growth.

Production

High meat prices and government subsidies remain the stimulants of Russian animal protein production. Moreover, the Food Security Doctrine and sector-specific development programs will guide specific GOR supply targets and financial support in the coming years. However, these targets are ambitious, and sound implementation at the regional level has historically been problematic.

<u>Livestock Policy</u>

At the beginning of February 2010, the GOR adopted Russia's Food Security Doctrine. The doctrine prescribes Russia to reach 85 percent self-sufficiency in total meat and poultry by 2020. The Ministry of Agriculture has accelerated this goal to be reached within 3-5 years.

Table 3. Russia: Meat and Poultry Production, 1992-2009 (1,000 MT slaughter weight)

	1992	2006	2007	2008	2009	2010/f	2011/f	2012/f
Beef	3,632	1,705	1,699	1,769	n/a	n/a	n/a	n/a
Pork	2,784	1,642	1,929	2,042	n/a	n/a	n/a	n/a
Lamb	300	153	168	174	n/a	n/a	n/a	n/a
Other	1,166	65	68	66	n/a	n/a	n/a	n/a
Poultry	1,428	1,624	1,926	2,217	n/a	n/a	n/a	n/a
Total Meat	7,882	3,565	3,864	4,051	n/a	n/a	n/a	n/a
Total Meat & Poultry	8,260	5,189	5,790	6,268	6,700	7,010	7,340	7,816

Source: Ministry of Agriculture

Ministry of Agriculture Budget

Subsidies to support agricultural production and rural development will total RUR97.9 billion (\$3.3 billion) in 2010, down slightly from RUR99.7 billion (\$3.3 billion) in 2009. The State Program of Development of Agriculture and Market Regulation 2008-2012 consumes RUR85.5 billion (\$2.9 billion) of this total, of which, RUR79.4 billion (\$2.6 billion) is allocated for interest rate subsidies, a 30 percent increase over 2009. The State Program also includes a RUR3.5 billion (\$117 million) allocation to subsidizing pedigree livestock in 2010, down from RUR5.6 billion (\$186 million) in 2009.

Minister Skrynnik has indicated interest rate subsidies helped finance the construction of over 250 new dairy, meat, and poultry facilities in 2009. On March 12, the Minister expects 124 the construction and renovation of 124 meat and poultry farms will add 646,000 MT (live weight) in 2010 production capacity. This is an upward revision from her earlier statements suggesting plans for 92 farms and an addition of 400-500,000 MT (live weight). We believe this earlier figure included 23 planned poultry farms totaling 320,000 MT (live weight), but the breakdown of the current plans remain unclear. Also, according to the Ministry's forecast, by 2012, farms built or renovated since 2006 will produce 62 percent of Russia's poultry meat, 40 percent of its pork, and 36 percent of its beef.

Pork and Beef Development Programs

On November 30, 2009, the Ministry of Agriculture issued Order #567 "On approval of the branch target program 'Development of pig farming in Russia for 2010-2012." The RUR7.5 billion (\$250)

mln) program targets to produce 2.7 MMT of pork (slaughter weight) by 2012 in order to reduce imports share in the market from 29 percent in 2009 to 14 percent in 2012.

On November 6, 2008, the Ministry of Agriculture issued Order #494 "Development of beef cattle breeding in Russia, 2009-2012." This order grants the beef cattle program RUR19.2 billion (\$600 million) to increase the number of pedigree beef cattle from 142,900 head in 2007 to 500,000 head in 2012, including an increase of 66,300 to 200,000 cows. Later in 2009 and again in 2010, the GOR budgeted RUR3.5 billion (\$110 million) for 23 regional beef cattle programs to subsidize cow/calf operations and heifer purchases at RUR5,000 (\$160)/cow.

Regional Implementation of State Programs

Since many regions didn't meet their commitments under the state program for boosting meat production in past years, the Ministry of Agriculture has also indicated its intent to implement strategic planning and strengthen control of how regions meet their commitments on developing agriculture. In 2010, the regions are expected to develop programs that ensure all indicators contained in the state agriculture development program are met.

One example of new projects is located in Moscow oblast. Earlier this year, the provincial government approved a \$40 million Thai proposal for a swine project which envisages 35,000-head (or 5,000 MT live weight) of production annually by 2011. Pigs for the project will be imported from Thailand. The Moscow government expects the products will be consumed domestically, as well as exported. In 2009, the Thai investor built a feed mill and in the future has plans for several more pig farms, a meat processing plant, and a distribution network. The total planned investment in the Moscow region is \$500 million.

Swine and Pork Production

The swine industry underperformed government expectations in 2009, and in doing so, steadied our confidence in USDA-Moscow's September forecast. Government subsidies continue to tease new investors with cheap money, but many remain apprehensive. Such apprehension resulted in numerous reports that the number of planned construction and renovation projects for swine farms were not fully realized in 2009. We expect this to continue into 2010, regardless of the 30 percent increase to subsidize interest rates. As a result, USDA-Moscow holds its 2010 inventory and production numbers mostly unchanged. In general, we only revise swine slaughter to reflect higher tariffs placed on live hog trade, starting January 1, 2010. For a clear view of the swine industry's progression, slaughter numbers need to be compared after excluding live hog imports, since the majority is sent straight to kill. We also confirm our expectation that 2010 pork production growth will trail growth in slaughter as average kill weights drop. Additionally, African Swine Fever will continue to plague Russia's top pork-producing regions and may be poised for new and continued outbreaks.

Long-term Structural Changes Taking Place

USDA-Moscow expects the overall growth of the swine industry will continue to originate from the success and transition to heavily state-subsidized agricultural enterprises while the importance of private households is marginalized. At the end of 2008 (2009), the Federal State Statistics Service (Rosstat) reported agricultural enterprises accounted for 57.2 (61.3) percent of the swine inventory and 41.8 percent of production. Private households accounted for 37.9 (34.3) percent of inventory

and 54.4 percent of production, and private farms accounted for 4.9 (4.4) percent of inventory and 3.8 percent of production. The dressing percentage from live to slaughter weight in Russia was 75.9 percent in 2008.

The growing number of head at agriculture enterprises attributed to 22 percent higher production at such facilities in 2009. Deputy Minister of Agriculture and General Director of National Union of Swine Breeders Korolyov noted in March 2010 that Russia has 200 such industrial pork producers, 20 of which are highly efficient and post 25 percent profits with a production cost of RUR48-49/kg live weight. In total, these 20 companies represent 43 percent of industrial production and 90 percent of pork production growth in 2009. By 2012, Korolyov forecasted these producers will represent 50 percent of Russia's industrial production. However, due to high variations in slaughter weights, two head need to be added at these enterprises to match the slaughter weight of a single hog located in private households. For that reason, we expect swine inventories will continue to rise faster than production. This is also reflected in our slight revisions of slaughter (higher) and pork production (lower).

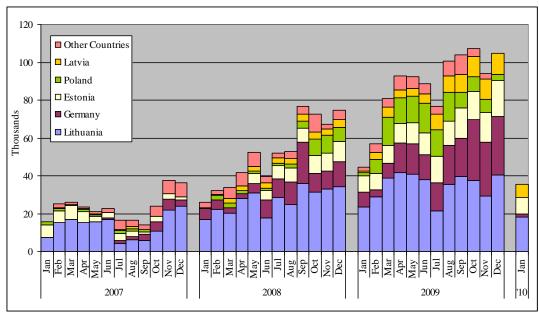
African Swine Fever

Controlling African Swine Fever (ASF) continues to be problematic for Russia following its continual reappearance on the territory since the end of 2007. ASF's move north to the major pork producing region of Stavropol, Rostov, and Krasnodar threatens over 25 percent of the country's production. Furthermore, ASF's leap to St. Petersburg and previous appearance along Russia's southern border with Kazakhstan signify ASF is not solely a problem to be blamed on the Caucuses. Instead, feeding practices, control of Russia's veterinary service, and the population of swine held at private households throughout the country have and will likely continue to come under increased scrutiny. Considering the continuing situation in spite of actions already taken, the Ministry of Agriculture is right to have a pessimistic 2010 forecast for ASF, predicting its possible spread to Voronezh, Lipetsk, Saratov, Belgorod, Moscow, Tatarstan, and Mordovia.

Imports of Live Hogs for Slaughter Up in 2009 but Should Fall in 2010

Russia imports of live hogs for slaughter rose 68 percent in 2009 to 1.403 million head, but USDA-Moscow expects this number will fall dramatically in 2010, as a result of higher imposed tariffs, effective January 1, 2010. The GOR raised the tariff from 5 percent to 40 percent but not <0.50 €/kg. The nearby Baltic countries remain the most likely to continue supplying these hogs while transportation costs and constraints should curb trade from central Europe. Considering these factors and lower January 2010 trade in spite of higher pork prices, USDA-Moscow projects 2010 live hog trade to fall at least back to 2008 levels. That said, sustained high pork prices should provide enough incentive to continue circumventing the pork quota at significant levels until domestic pork producers can properly supply slaughter facilities. Deputy Minister Korolyov noted live hog trade could again flow rapidly under the new tariff regime if prices on live hogs reach RUR80/kg live weight. Current prices are RUR76/kg.

Figure 1. Russia: Imports of Live Swine, Weighing ≥50 kg (HS-010392)



Source: World Trade Atlas

Cattle and Beef Production

As cattle numbers contract in line with an ever-economizing dairy industry, beef production will continue to follow. Generally, like the pork industry, potential outside investors in the beef industry have not fully returned since the onset of the crisis. Some of those that have returned have downsized development plans. Furthermore, poor cattle husbandry continues to hinder the Russians from developing on their own, and many plans require foreign experts in order to train and guide the projects. As a result, the beef industry mostly lived down to our 2009 expectations, and this trend will most likely continue in 2010. Beef cattle numbers will continue growing in share but will remain mostly insignificant to the total and overall trend over the next 10 years.

USDA-Moscow took account of Rosstat's inventory growth rates to refine 2009 and 2010 beginning inventory. Better than expected implementation of support for the dairy and beef cattle breeding programs signaled 2010 beginning stocks were cut only 1.5 percent, rather than our earlier forecast 2.5 percent decline. Government support also overcame financial struggles in 2009 to support an increase in live cattle imports. Considering the slightly improved trading climate, we expect imports to grow, but ultimately limited by vessel availability in 2010.

Long-term Structural Changes Taking Place

As the beef industry develops, USDA-Moscow expects agricultural enterprises will constitute nearly the entire beef breed inventory. Like pork, the success and growth of agricultural enterprises will be dependent on continued state support. However, in beef, this support will be necessary in both purchasing genetics and construction. Unfortunately, tracking the structural shift will be difficult since the Ministry of Agriculture does not differentiate between beef and dairy cattle by producer type. Resulting from these market conditions and fused datasets, at the end of 2008 (2009), Rosstat reports agricultural enterprises accounted for 46.9 (45.9) percent of the cattle inventory, including 42.8 (41.5) percent of the cow inventory, and 34.4 percent of beef production; private households

accounted for 47.3 (47.7) percent of the cattle inventory, including 52.4 (51.8) percent of the cow inventory, and 61.5 percent of production; and private farms accounted for 5.9 (6.4) percent of cattle inventory, including 6.0 (6.7) percent of cow inventory, and 4.1 percent of production.

In 2009, beef production from agricultural enterprises fell five percent in total. The average dressing percentage from live to slaughter weight in Russia in 2008 was 56.8 percent.

Establishing a beef industry in Russia is a long-term project, regardless of what self-sufficiency targets and Ministry of Agriculture projects might call for in the next three to five years. As the long-term restructuring and modernization of the dairy industry is underway to replace the current herd size with fewer, more efficient cattle, this will perennially decrease the number of dairy cattle available for slaughter. According to Rosstat, agricultural enterprises produced 5 percent less beef in 2009 than 2008. Also, USDA-Moscow foresees broader adoption of sexed semen genetics in the coming years further eroding the dairy industry as a traditional beef source. GOR financial support to both dairy and beef industries should continue as oil and gas fuel the Russian budget, but domestic support limitations will arise once Russia accedes to the World Trade Organization. Considering these factors in spite of the negative impact low dairy prices played in 2009, it is permissible to consider the dairy herd's continued contraction at 1-2 percent annually for the next 10 years before leveling out. In beef, these factors, combined with the herd's current low numbers should favor annual growth near 10 percent for the next 10+ years. However, under such a scenario, the total cattle herd doesn't bottom out until sometime between 2020; and at which time the beef herd would still only comprise 10 percent of the total number. Certainly, the Ministry's plan of annual 25 percent growth in beef inventories would presumably turn around the total herd within the next five years, but this scenario is difficult to imagine, since there is no evidence Russia has made such strides since 2007 and given that the GOR plan doesn't appear to account for dual-purpose and commercial stock.

Trade

The tariff-rate quota (TRQ) for meat and poultry was extended through 2012, albeit with tighter access restrictions. The TRQ includes only fresh, chilled, or frozen muscle cuts of Chapter 2. In pork, Russia split out pork trimmings from the larger pork quota. In beef, Russia redefined the high quality beef exemption from beef priced at $3 \in \text{kg}$ to $8 \in \text{kg}$. In-quota tariffs remain steady for all meat and poultry in-quota rates at 15 percent. Over-quota tariffs for pork and beef also remained unchanged at 75 percent and 50 percent, respectively, while poultry was reduced from 95 to 80 percent.

However, until the GOR reforms its policies toward maximum residue levels and micro-biological requirements in raw meat to reflect Codex Alimentarius recommendations and/or science-based norms, such restrictions that banned virtually all U.S. pork plants in 2009 are likely to spring up again and again for exporters from many countries to Russia. Unfortunately for traders, the GOR continues to send mixed messages on whether it is committed to governing supply through the unpredictable use of non-science based SPS barriers or if reform is truly somewhere just over the horizon.

Table 4. Russia: Tariff-Rate Quota Quantities, 1,000 MT (product weight)

Commodity	Decr	ee #732 (2	(005)	Res #918 (2008)	Resolut	ion #1021	(2009)
Commounty	2006	2007	2008	2009	2010	2011	2012
Beef: fresh/chilled	27.8	28.3	28.9	29.5	30.0	30.0	30.00
European Union	27.3	27.8	28.4	29.0	29.0	29.0	29.00
Other countries	0.5	0.5	0.5	0.5	1.0	1.0	1.00
Beef: frozen	435.0	440.0	445.0	450.0	530.0	530.0	530.00
European Union	343.7	347.6	351.6	355.5	60.0	60.0	60.00
United States	17.9	18.1	18.3	18.5	21.7	21.7	21.70
Paraguay	3.0	3.0	3.0	3.0			
other countries	70.4	71.3	72.1	73.0	448.3	448.3	448.30
Pork: fresh/chilled/frozen	476.1	484.8	493.5	531.9	472.1	472.1	425.10
European Union	240.5	244.9	249.3	253.4	225.0	225.0	202.50
United States	54.8	49.0	49.8	100.0	57.5	57.5	51.60
Paraguay	1.0	1.0	1.0	1.0			
other countries	179.8	189.9	193.4	177.5	189.6	189.6	171.00
Pork: trimmings					27.9	27.9	24.90
Poultry: fresh/chilled/frozen	1,130.8	1,172.2	1,211.6	952.0	780.0	600.0	550.00
European Union	220.6	228.6	236.4	185.8	144.3	111.0	101.75
United States	841.3	871.4	901.4	750.0	600.0	446.4	409.20
Paraguay	5.0	5.0	5.0	3.8			
other countries	63.9	66.2	68.8	12.4	35.7	42.6	39.05
Total Meat & Poultry	2,069.7	2,125.3	2,179.0	1,963.4	1,840.0	1,660.0	1,560.00

Pork Trade

Russia pork imports dropped to \$1.9 billion or 649,791 MT (844,728 MT CWE) in 2009, a 16 percent fall in value but 20 percent fall in volume. The pork TRQ was only filled with 476,652 MT, and 146,717 MT was delivered over-quota. Brazil was the only significant exporter to increase sales – approximately 10,000 MT – while the European Union, United States, and Canada each sold approximately 50,000 MT less.

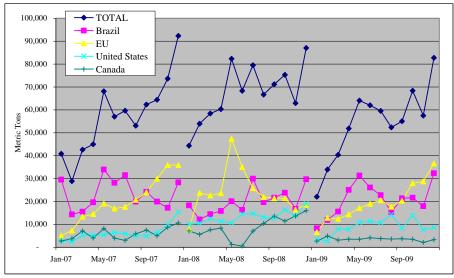
In 2010, a smaller pork quota will continue to support a higher imported unit value and bring less fear that SPS barriers might otherwise prevent quota holders from filling quantities. Also considering the quantities traded in 2009, USDA-Moscow now expects it entirely possible for Russia to import another 100,000 MT over-quota in 2010 given suppliers face that the same tariff barriers and higher price expectations. As quota-exempt imports of prepared pork products and offal actually fell in spite of higher prices, we remain pessimistic they will play much of a factor in 2010. However, we recognize the widespread bans on U.S. pork facilities at the end of 2009 likely played some factor contributing to a lower year-end total. USDA-Moscow does not expect the delayed reinstatement of U.S. facilities in 2010 to blemish the chances of filling a significantly lower quota, since most trade traditionally occurs in the second half of the year when consumption is higher. Granted, a more restrictive U.S. veterinary certificate and mandatory export verification program will certainly reduce the number of eligible U.S. suppliers and raise costs for those that resume exporting.

Table 5. Russia: Imports of Pork by Partner

Partner Country	200)7	200	08	200)9	2009/	/08 Δ
Tarther Country	USD	MT	USD	MT	USD	MT	USD	MT
World	1,690,767	687,818	2,276,621	810,262	1,921,634	649,791	-15.6%	-19.8%
Brazil	698,898	282,220	697,129	238,740	769,491	249,715	10.4%	4.6%
EU	646,165	257,153	862,401	302,236	739,497	247,716	-14.3%	-18.0%
Germany	100,212	44,543	192,241	69,431	236,898	84,552	23.2%	21.8%
Denmark	218,889	92,604	179,042	69,037	195,348	65,368	9.1%	-5.3%
Spain	100,807	33,524	144,911	42,243	113,789	33,184	-21.5%	-21.4%
France	39,570	16,456	91,156	36,174	72,233	27,016	-20.8%	-25.3%
Other EU	186,687	70,026	255,051	85,351	121,229	37,595	-52.5%	-56.0%
United States	180,696	75,208	436,069	159,417	299,036	107,676	-31.4%	-32.5%
Canada	159,079	70,474	260,368	102,762	105,416	41,962	-59.5%	-59.2%
Chile	226	96	16,160	5,607	5,878	2,027	-63.6%	-63.8%
Paraguay	3,480	1,610	3,037	1,034	1,463	420	-51.8%	-59.3%
Other	2,224	1,057	1,458	466	853	274	-41.4%	-41.2%

Source: World Trade Atlas

Figure 2. Russia: Imports of Pork by Month and Major Partners



Source: World Trade Atlas

Beef Trade

Russia beef imports dropped to \$2.3 billion or 639,462 MT (895,247 MT CWE) in 2009, a 15 percent fall in value but 21 percent fall in volume. While the quota remains underutilized at 67 percent fill, the drop is associated with lower over-quota trade. Armed with GSP preferences and redistributed EU quota, South American beef continues to dominate the Russian market on price. Brazil, Argentina, Uruguay, and Paraguay ended 2009 accounting for 90 percent of the total beef imported. U.S. beef lost virtually all the market share it acquired in 2008 and remains buoyed only by liver sales.

As for now, Russia appears content to continue importing large quantities of beef since it continues to short supply its consumers animal protein in the form of pork and poultry. This was most clearly

evidenced when the GOR raised the combined beef quota from 478,000 MT (669,200 MT CWE) to 560,000 MT (784,000 MT CWE). However, Russia's controls on beef over the last couple years indicate Russia is concerned about containing the quantities of low-priced beef entering the market. As a result of Russia's redefinition of high-quality, quota-exempt beef, we expect to see a significant shift of high-quality imports moving to fill the underutilized quota in 2010 and trade in high-quality beef falling off in step. South America will again drive the total import figure as Russia has now formally redistributed a significant portion of the former EU quota to "other countries". Unlike pork and poultry, Russia does not have a strong beef constituency it feels the need to overly protect, but increased tariff protection signals further action to come in the future. Russian consumers' choice to simply consume less animal protein rather than shift back to consuming beef when pork and poultry supplies were restricted animal forced us to revise our earlier beef import estimate downward, reflecting year-end import statistics.

Table 6. Russia: In-quota and Over-quota Imports of Beef

	2008 (MT)	2009 (MT)	2010 (MT)
Total Fresh, Chilled, and Frozen Beef Quota	473,000	478,000	560,000
In-quota Imports	318,367	318,420	
Over-quota Imports	283,440	103,245	
Quota-exempt Imports	189,351	209,063	

Table 7. Russia: Imports of Beef (0201, 0202, 021020, 160250)

Partner	200	07	200	08	200)9	2009	/08 \(\Delta\)
Country	USD	MT	USD	MT	USD	MT	USD	MT
World	1,773,751	735,485	2,666,142	811,909	2,269,805	639,462	-14.9%	-21.2%
Brazil	1,075,128	455,626	1,344,829	404,000	1,173,894	322,969	-12.7%	-20.1%
Argentina	261,196	112,830	212,288	69,384	470,317	136,991	121.5%	97.4%
Uruguay	50,291	20,029	262,859	88,908	226,246	66,199	-13.9%	-25.5%
Paraguay	157,188	62,755	269,676	83,280	161,322	46,663	-40.2%	-44.0%
EU	114,085	41,407	177,669	52,774	75,555	19,266	-57.5%	-63.5%
Lithuania	40,074	11,973	46,647	11,301	31,594	7,285	-32.3%	-35.5%
Germany	39,151	15,277	52,763	16,241	21,559	5,882	-59.1%	-63.8%
Italy	7,765	2,588	27,390	6,988	15,453	3,640	-43.6%	-47.9%
Other EU	27,094	11,569	50,869	18,243	6,949	2,459	-86.3%	-86.5%
Ukraine	93,757	33,531	62,108	16,711	59,262	18,823	-4.6%	12.6%
Australia	12,030	3,902	236,072	69,056	69,320	16,224	-70.6%	-76.5%
Mongolia	6,473	3,779	9,271	4,323	18,120	8,563	95.5%	98.1%
United States	5	0	74,822	18,780	13,568	3,183	-81.9%	-83.1%
Other	3,599	1,626	16,549	4,694	2,200	583	-86.7%	-87.6%

Source: World Trade Atlas

Sanitary/Phytosanitary and Technical Barriers to Trade

On September 28, 2009, Prime Minister Putin signed Resolution #761 "On ensuring the harmonization of Russian sanitary-epidemiological requirements, veterinary-sanitary and phytosanitary measures with international standards." Specifically, the Resolution charges the Ministry of Agriculture and Ministry of Health and Social Development to target a review of Russian requirements in reference to the recommendations of the World Health Organization, World

Organization for Animal Health (OIE), Codex Alimentarius, and National Plant Protection Convention. Where the Russian norms are found to be without a scientific basis, they are subject to be brought in compliance with the international standards.

In February, Minister Skrynnik pledged to remove excessive veterinary barriers that impede the import of agricultural products to Russia by January 1, 2011. The Minister added she decided to reconsider about 50 veterinary and phytosanitary certificates in order to bring them in compliance with international norms.

On March 10, 2010, Dr. Onishchenko signed Resolution #86 "On establishing an interagency working group for harmonizing hygienic norms." This group is to conduct the review and submit the developed norms for consideration by May 20, 2010. The harmonization should be done on the basis of a human risk assessment.

On December 30, 2010, President Medvedev signed Federal Law #385-FZ amending the Russian Federal Law on Technical Regulation. These amendments potentially allow business to choose either Russian technical regulations or technical rules and standards based on "approved" foreign standards and norms. The amendments also give the Russian government the authority to introduce, on a temporary basis, the technical regulations of the Custom Union, and norms and rules of the EU, in the spheres where Russian technical regulations have not been adopted yet. Russian Technical Regulations regarding pork and beef production and handling remain in draft form but are expected to have highly negative implications for both domestic production and trade if passed in their current state.

On February 9, 2010, the Russian veterinary service (VPSS) issued an order to optimize the inspection and surveillance activities directed at the reduction of administrative barriers. This includes issuance of veterinary documents within one day of request if no laboratory testing is necessary and same day decisions on whether samples are necessary. The order also noted veterinary and sanitary inspections of establishments should be conducted within 30 days of request and in accordance with VPSS rules governing import, processing, storage, and transportation.

On February 26, 2010, the Commission of the newly established Russia-Belarus-Kazakhstan Customs Union approved draft documents to unify veterinary and sanitary measures, including:

- a unified list of commodities subject to veterinary control;
- unified forms of veterinary certificates;
- a unified order of joint audits of commodities and sampling goods, subject to veterinary control at the territory of Custom Union and third countries;
- a unified order of caring out veterinary control at the border of the Custom Union; and
- unified veterinary requirements to commodities subject to veterinary control.

In May 2010, the working group on "Veterinary and Sanitary Measures" will amend the documents and submit them for consideration at the meeting of the EurAsEC Interstate Council (as the supreme authority of the Customs Union).

Consumption

Meat consumption is on a steady decline, resulting from steep quota cuts to import supplies of animal protein and less than countering gains in production. However, as prices appeared to steady in 2009 compared to 2008, there is sign of a new equilibrium forming. This timing is complimentary to Russia's population recovery, which grew for the first time since 1995, adding 15-25,000 people to steady the total at 141.9 million. Regardless of total numbers, Russia demographics should continue shifting in favor ethnicities and food cultures from Central Asia, the majority of which do not eat pork for religious reasons. Nonetheless, if Russia can sustain this population recovery and recapture some lost discretionary income from the financial crisis, consumption has a chance to stabilize. Unfortunately, higher barriers to trade make supply, consumption, and prices almost entirely in the hands of Russian domestic producers. If production falls off pace, it will be difficult for imports to backfill the short supply, and consumption is most likely to drop as meat prices will again outpace inflation.

Inflation and Meat Prices

Inflation totaled 8.8 percent in 2009, a record in the post-Soviet era, while the average real income rose only 0.3 percent. Inflation estimates in 2010 generally range from the GOR's 6.5 percent to analysts' estimates of 8.4 percent.

Meat and poultry prices began to stabilize in 2009, but analysts predict they could rise as much as 30 percent in 2010, if a resolution isn't found between the U.S. and Russia on chlorine treatments in poultry processing. Average 2009 prices significantly climbed over those of 2008 for beef (16.5-17.2 percent), pork (12.9-14.7 percent), and poultry (12.3-18.9 percent). Comparing Moscow, St. Petersburg, and Vladivostok, 2009 beef prices grew just short of 20 percent in all markets while pork prices escalated near 15 percent in both Vladivostok and Moscow. While price hike threats remain in the second half of 2010 as historical import demand grows with consumption, prices have been relatively stable to begin the year as stocks and domestic supplies have been enough to satisfy the reduced demand period. A leading meat processor noted pricing trends in the meat market will remain positive as a result of a reduced imports and rising demand for domestic product.

Meat Processing Industry

Meat processors produced more inexpensive meat for consumers in 2009. According to Rosstat, processed pork output in 2009 increased 26 percent but beef fell 13.5 percent in comparison with 2008. While total meat processor output increased 14 percent; value-added products like semi-processed meat and canned meat increased only 1.6 percent and 3.6 percent, respectively. Output of the most expensive consumer product – sausage – fell 7.8 percent.

Development in the Meat Processing Industry

At the 17th annual ProdExpo, an international exhibition of food, beverages and raw materials for their production, in February, Minister of Agriculture Elena Skrynnik said such events are an important component of the domestic production and processing development strategy. She noted more than two thousand companies presented their products at the expo, and more than half were vertically integrated Russian agricultural enterprises. Stressing the importance of such firms, the

Minister called for faster development of the meat processing industry.

MARR, an Italian-Brazilian company operating in Russia since 1985, launched its second semi-finished meat production line in February 2010. In total, the company has invested over €100 million since 2005. This complex has a modern production plant and distribution center, including a fleet of 50 refrigerated trucks. While it started from exporting frozen and tinned meats for state organizations, the complex has the current capacity to supply hotels, restaurants and restaurant chains with over 1,500 types of Italian, Russian, and other cuisine's food products. As of now, its products are mainly intended for the fast-food industry, such as McDonalds. Current facilities can produce 80,000 hamburgers per hour (25,000 MT annually) but is able to expand production up to 50,000 MT annually. In 2009, MARR's turnover was €140 million, but the company expects sales revenues to reach €180 million once the plant is running at full capacity. At that point, the company plans to expand investment to building a slaughterhouse in the Orenburg region.

Other Relevant Reports

Meat and Poultry Quota Quantities for 2010-2012 Approved

http://gain.fas.usda.gov/Recent%20GAIN%20Publications/Meat%20and%20Poultry%20Quota%20Quantities%20for%202010-2012%20Approved Moscow Russian%20Federation 31.12.2009.pdf

State Subsidies Flush for Promoting Genetics Trade

http://gain.fas.usda.gov/Recent%20GAIN%20Publications/State%20Subsidies%20Flush%20for%20Promoting%20Genetics%20Trade%20_Moscow_Russian%20Federation_24.02.2010.pdf

Agricultural Budget in 2010

http://gain.fas.usda.gov/Recent%20GAIN%20Publications/Agricultural%20Budget%20in%202010 Moscow Russian%20Federation 3-9-2010.pdf

Food Security Doctrine Adopted

 $\frac{http://gain.fas.usda.gov/Recent\%20GAIN\%20Publications/Food\%20Security\%20Doctrine\%20Adopted\%20_Moscow_Russian\%20Federation_2-11-2010.pdf$

Government Resolution 1009 on Food Quality and Safety Control

http://gain.fas.usda.gov/Recent%20GAIN%20Publications/Government%20Resolution%201009%20on%20Food%20Quality%20and%20Safety%20Control Moscow Russian%20Federation 1-20-2010.pdf

Amendments to the Federal Law on Technical Regulation

http://gain.fas.usda.gov/Recent%20GAIN%20Publications/Amendments%20to%20the%20Federal%20Law%20on%20Technical%20Regulation_Moscow_Russian%20Federation_1-14-2010.pdf

Russia Signals Possible Move to International Requirements

http://gain.fas.usda.gov/Recent%20GAIN%20Publications/Russia%20Signals%20Possible%20Move%20to%20International%20Requirements%20Moscow_Russian%20Federation_01.10.2009.pdf

Livestock and Products Annual: Meat Consumption Falls

 $\frac{\text{http://gain.fas.usda.gov/Recent%20GAIN\%20Publications/LIVESTOCK\%20AND\%20PRODUCTS\%20ANNUAL_Moscow_Russian\%20Federation_02.09.2009.pdf}$

RS9050 FAIRS Country Report

http://gain.fas.usda.gov/Recent percent20GAIN percent20Publications/Food percent20and percent20Agricultural percent20Import percent20Regulations percent20and percent20Standards percent20-percent20Narrative Moscow Russian percent20Federation 11.08.2009.pdf

APPENDIX

Figure 3a. Russia: Average Swine and Pork Price Indices

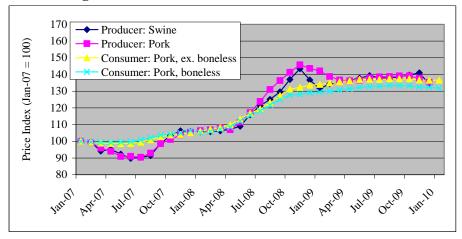


Figure 3b. Russia: Average Cattle and Beef Price Indices

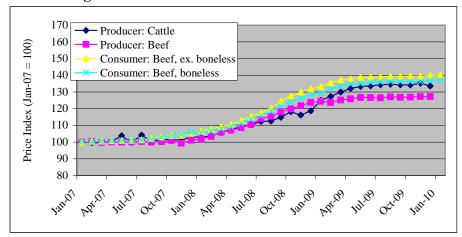


Figure 3c. Russia: Average Sheep and Sheep Meat Price Indices

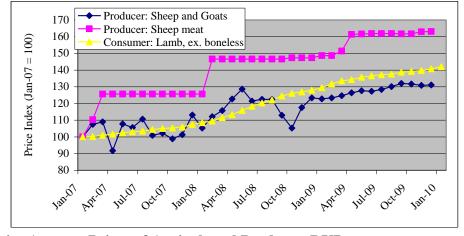


Table 8. Russia: Average Prices of Agricultural Products, RUR

	Livestock and poultry (live weight)	Cattle	Sheep and Goats	Swine	Poultry	Milk
2007	(======================================	0		2 2225	_ 0 ==== J	
January	43,651	41,107	32,836	50,536	41,599	7,764
February	43,641	40,951	35,277	50,272	41,843	7,847
March	42,634	40,956	35,769	47,541	41,034	7,879
April	42,892	41,289	30,112	48,081	41,343	7,809
May	43,193	42,648	35,367	46,628	42,191	7,581
June	42,711	41,018	34,678	45,352	42,071	7,437
July	43,581	42,806	36,313	45,690	42,900	7,247
August	44,095	41,279	33,132	46,191	43,986	7,449
September	45,856	41,724	33,549	49,854	45,102	8,226
October	46,172	41,674	32,455	52,201	45,430	9,810
November	46,556	41,583	33,267	53,702	45,713	11,200
December	47,487	42,408	37,137	53,392	46,716	12,117
2008						
January	46,313	42,246	34,565	53,373	44,632	12,526
February	46,121	42,635	36,801	53,442	44,525	12,859
March	46,020	43,434	38,011	53,689	43,833	12,804
April	46,075	44,265	40,273	54,154	43,683	12,120
May	46,815	44,791	42,231	55,062	43,891	11,074
June	48,038	45,369	39,869	58,577	44,203	10,273
July	47,382	46,183	40,220	61,288	43,883	9,773
August	49,533	46,288	40,196	63,206	44,610	9,748
September	50,471	47,188	37,064	65,497	44,816	10,069
October	51,578	48,560	34,563	69,228	46,280	10,353
November	55,062	47,730	38,582	72,484	48,224	10,740
December	54,054	48,790	40,482	69,087	49,318	10,900
2009						
January	55,496	51,364	40,299	66,415	52,971	11,211
February	55,977	52,304	40,486	67,915	52,933	11,129
March	56,713	53,411	40,916	68,747	53,517	11,007
April	56,193	54,282	41,502	69,039	52,237	10,823
May	57,077	54,786	41,899	69,624	53,359	10,336
June	57,269	54,937	41,788	70,403	53,351	9,844
July	57,712	55,213	42,148	69,814	54,229	9,509
August	57,590	55,340	42,712	69,511	54,086	9,490
September	58,394	55,190	43,324	70,086	55,284	9,584
October	59,373	55,169	43,222	70,585	56,773	9,953
November	59,442	55,567	42,963	71,233	56,527	10,532
December	57,958	54,896	43,045	67,788	55,486	11,499
Avg 2007	44,372	41,545	33,949	48,235	42,750	7,905
Avg 2008	48,955	44,851	38,266	58,265	44,643	11,247
Avg 2009	57,433	53,708	41,707	69,202	53,460	10,344
Avg 09/08 Δ	17.3%	19.7%	9.0%	18.8%	19.8%	-8.0%
Dec-09/08 \(\Delta\)	7.2%	12.5%	6.3%	-1.9%	12.5%	5.5%

Table 9. Russia: Industrial Output of Organizations, Excluding Small Business Entities

Tubic >	· Itubb	ia. Illut	usti iai	Outpu	it of O	i gaiiiza	1110115,	ons, Excluding Small Business Entitles				<u> </u>						
	Meat, Poultry, and Offal	Beef (ex. Veal)	Veal	Pork	Lamb	Chicken Meat and Products	Other Poultry	Venison	Horse Meat	Rabbit	Other Meat	Offal MT.	Sausage Products	Semi-finished Meat (ex. Culinary)	Culinary Products	Canned Meat	Animal Fat: Food	Animal Fat: Technical
			MT, p	acked		M	T	MT	MT, packed	MT	MT, packed	,		MT		1,000 units	N	ИT
2007																		
January	178,204	16,230	91	29,601	89	122,063	7,136	267	122	7	8	2,594	131,549	64,994		20,646	1,136	
February	174,451	15,697	101	32,488	145	115,838	7,310	161	183	5	137	2,394	134,158	67,902		26,629	1,136	
March	189,408	18,412	103	33,168	147	125,864	8,440	163	64	10	300	2,736	150,017	74,043		34,017	1,276	
April	193,444	18,498	101	35,370	146	127,374	8,947	41	160	16	1	2,798	154,797	80,108		36,769	1,238	
May	201,066	19,552	74	38,457	207	132,667	7,002	29	100	11	2	2,965	166,586	83,128		44,220	1,326	694
June	195,534	17,938	76	39,051	205	128,079	6,802	37	126	8	1	2,958	170,900	84,251		44,277	1,280	
July	202,417	19,218	93	39,710	202	132,464	7,518	46	176	14	17	2,959	171,394	83,758		47,407	1,321	728
August	202,329	20,807	83	36,011	293	133,976	7,775	15	118	10	5	3,233	171,002	84,367		45,466	1,208	
September	198,991	20,469	85	33,782	354	132,291	8,550	18	118	11	8	3,307	170,974	85,085		40,274	1,072	816
October	215,001	24,197	105	36,783	377	141,438	8,504	31	142	14	1	3,415	176,139	88,289		47,586	1,249	
November	214,592	21,473	93	38,289	242	141,537	9,024	312	216	16	8	3,388	166,321	84,070		40,629	1,214	946
December	221,201	20,314	146	42,653	492	144,269	10,107	1,180	215	21	17	3,596	180,067	85,840		35,077	1,235	1,041
2008																		
January	206,564	15,051	102	31,871	205	147,950	8,213	324	160	5	24	2,659	145,638	82,810	340		987	923
February	212,536	15,222	94	34,874	187	150,471	8,535	76	128	6	1	2,949	151,684	82,690	831	30,452	1,020	877
March	224,729	16,191	91	35,391	228	163,072	6,466	307	142	5	0	2,836	158,014	87,362	929		963	870
April	227,688	17,505	126	38,371	225	160,090	7,937	361	147	6	0	2,921	169,303	91,077	957	54,097	1,080	901
May	226,183	16,716	118	36,915	235	161,247	7,894	70	113	7	0	2,866	170,567	97,360	953	50,289	945	
June	218,449	16,060	117	34,972	370	156,373	7,637	32	230	5	1	2,662	173,982	98,546	993	48,997	857	828
July	219,457	18,452	121	37,353	333	153,313	6,727	22	239	6	0	2,898	183,189	103,370	1,082	55,059	859	
August	224,358	19,484	117	36,305	269	159,066	5,744	32	228	8	23	3,088	175,040	102,506	1,225	56,122	799	
September	224,457	21,672	130	36,995	351	154,717	7,034	40	301	7	10	3,206	175,469	102,787	1,527	51,540	760	
October	240,810	22,615	134	39,029	331	169,017	5,778	59	337	8	31	3,473	171,385	105,289	1,595	47,155	778	1,036
November	229,564	18,157	132	37,201	287	163,709	6,216	328	366	7	3	3,162	156,605	96,689	1,362	40,243	760	1,021
December	257,287	19,231	162	44,586	308	179,111	8,373	1,526	309	13	165	3,483	176,162	102,955	1,279	42,064	833	1,084
2009																		
January	231,019	12,341	110	35,863	202	172,687	6,688	369	54	7	2	2,698	140,146		1,151	24,869	610	1
February	232,799	12,605	123	39,153	171	170,181	7,078	421	73	7	1	2,987	136,379	92,113	1,176		618	
March	253,221	14,267	130	41,235	203	185,014	8,864	172	74	11	0	3,253	142,238	97,907	1,283	48,762	751	1,219
April	255,803	14,291	125	43,443	188	184,412	9,765	131	53	6	0	3,398	151,486	100,450	1,668	53,423	714	
May	250,351	13,601	140	43,526	192	181,707	7,784	26	79	5	0	3,290	160,498	108,433	1,642	47,389	619	
June	243,747	14,236	130	45,518	217	172,658	7,391	41	90	6	1	3,457	163,126	105,187	1,851	51,159	740	
July	258,533	15,357	134	51,014	224	180,302	7,409	27	113	5	3	3,956	167,968	107,607	1,888	51,328	729	
August	264,043	15,553	127	46,055	227	190,919	7,579	31	89	5	7	3,456	164,554	111,170	1,908	51,919	741	1,068
September	268,520	16,373	165	49,489	315	190,053	8,749	50	142	4	0	3,180	164,073	108,465	1,865	46,212	689	
October	288,985	17,379	140	52,733	237	205,074	9,507	73	194	5	0	3,647	162,321	111,599	1,857	44,368	795	
November	287,252	15,048	149	57,894	323	201,308	8,445	380	248	10	0	3,446	149,508	105,204	1,884	46,152	749	
December	311,571	16,381	191	60,735	196	216,522	11,588	1,242	174	7	21	4,516	173,950	114,968	2,455		761	
2007	2,385,590	232,473	1,122	432,441	2,900	1,578,517	97,112	2,297	1,746	143	507	36,320	1,943,699	,		462,203	14,683	
2008	2,712,015	216,297	1,438	443,832	3,327	1,915,825	88,882	3,175	2,706	84	260	36,192	2,006,398		13,084	,	10,638	
2009	3,146,114	177,419	1,665	566,743	2,694	2,251,136	100,706	2,962	1,388	78	35	41,278	1,876,794		20,633		8,520	
2009/08 Δ	16.0%	-18.0%	15.8%	27.7%	-19.0%	17.5%	13.3%	-6.7%	-48.7%	-7.1%	-86.5%	14.1%	-6.5%	8.6%	57.7%	2.0%	-19.9%	19.3%

Source: Rosstat http://www.gks.ru/dbscripts/Cbsd/DBInet.cgi?pl=1204002

Note: Totals are not reconcilable for unexplained reasons.

Table 10. Russia: Producer Price Indices for Certain Types of Industrial Goods, the Percentage to December of Previous Year

																		ecemb						
Mo	Ieat E	3eef Pe	ork I	Mutton			Giblets 1 category	Poultry Offal		Products sausage vapenye	Frankfurters and wieners	Smoked sausage products	Hard smoked sausage products	Smoked	Other types of sausages	Semi-finished meat	Semi-finished meat prilled pulpy	Soup mix and stews	Cutlets	Ground	Dumplings	Semi-finished Semi		anned meat
2007																								
January	100.00	98.80	99.20	100.00	100.60	n/a	103.60	n/a	100.00	100.00	99.50	100.60	100.80	n/a	n/a	101.10	101.50	n/a	100.00	n/a	n/a	n/a	n/a	100.50
February	99.50	99.10	98.30	110.30	99.90	n/a	102.50	n/a	101.00	100.90	100.80	101.60	100.60	n/a		101.60	100.70	n/a	100.30	n/a	n/a	n/a	n/a	104.80
March	98.90	98.60	95.10	125.60	99.90	n/a	103.30	n/a	101.10	101.00	100.70	101.60	100.80	n/a		99.50	100.40		92.30		n/a	n/a	n/a	106.60
April	99.00	98.70	93.10	125.60	100.80	n/a	101.50	n/a	101.80	101.60	101.70	102.20	102.20	n/a		100.30	102.00	n/a	92.20		n/a	n/a	n/a	102.10
May	98.80	98.60	90.10	125.60	101.40	n/a	99.90	n/a	101.50	101.60	101.00	102.30	101.40	n/a	n/a	100.90	101.90	n/a	92.30		n/a	n/a	n/a	108.80
June	99.50	98.80	90.10	125.60	102.50	n/a	99.50	n/a	101.70	101.70	101.30	102.20	101.40	n/a		102.90	103.70	n/a	92.30		n/a	n/a	n/a	110.90
July	100.40	99.10	89.50	125.60	104.20	n/a	98.30	n/a	101.90	101.70	101.90	102.40	101.50	n/a	n/a	105.50	104.80	n/a	92.40		n/a	n/a	n/a	109.50
August	102.90	98.70	92.00	125.60	107.80	n/a	94.20	n/a	102.70	102.20	102.70	103.20	102.40	n/a		106.90	106.90	n/a	92.40		n/a	n/a	n/a	106.10
September	105.30	98.90	97.40	125.60	110.10	n/a	93.70	n/a	103.20	103.10	103.00	103.60	102.80	n/a		108.00	112.20	n/a	92.60		n/a	n/a	n/a	105.90
October	106.60	99.60	99.90	125.60	111.30	n/a	94.80	n/a	105.90	105.70	106.00	105.50	106.40	n/a		111.20	112.10	n/a	92.90		n/a	n/a	n/a	113.10
November	108.30	98.00	102.70	125.60	113.60	n/a	97.40	n/a	107.20	106.80	107.80	106.40	108.00	n/a		114.30	111.40	n/a	93.70		n/a	n/a	n/a	108.20
December	108.80	99.80	104.20	125.60	113.50	n/a	98.20	n/a	108.70	108.10	109.20	108.00	109.80	n/a	n/a	113.80	111.80	n/a	94.00	n/a	n/a	n/a	n/a	112.70
2008																								
January	101.51	100.89	100.87	100.00	101.89	n/a	101.54	n/a	101.33	101.02	101.62	101.50	100.59	n/a		103.33	102.49	n/a			n/a	n/a	n/a	101.89
February	101.52	102.25	101.34	116.64	101.32	n/a	102.63	n/a	102.11	101.64	102.61	102.02	101.95	n/a		103.67	101.43	n/a	102.73		n/a	n/a	n/a	103.13
March	101.98	104.67	102.51	116.64	100.83	n/a	110.47	n/a	103.20	102.96	103.39	103.27	103.45	n/a		105.13	100.18	n/a	102.71		n/a	n/a	n/a	105.37
April	101.72	105.90	101.43	116.64	100.35	n/a	111.88	n/a	104.61	104.09	105.23	104.46	104.24	n/a		106.77	101.10	n/a	106.78		n/a	n/a	n/a	105.73
May	102.64	107.46	105.81	116.64	100.03	n/a	111.63	n/a	105.89	105.34	106.36	106.38	104.88	n/a		109.04	101.85	n/a	107.53		n/a	n/a	n/a	106.80
June	103.72	109.32	111.10	116.64	99.58	n/a	111.75	n/a	108.38	108.02	108.49	108.85	107.89	n/a		110.51	103.78	n/a	110.91	n/a	n/a	n/a	n/a	110.23
July	105.99	112.79	117.47	116.64	100.21	n/a	114.52	n/a	112.19	111.26	113.07	111.97	112.15	n/a		111.56	103.32	n/a	112.36		n/a	n/a	n/a	112.73
August	107.78	114.18	124.22	116.64	100.65	n/a	112.25	n/a	115.48	114.25	116.72	115.52	114.36	n/a		113.53	106.07	n/a	113.44		n/a	n/a	n/a	116.47
September	109.77	116.80	129.35	116.64	101.50	n/a	113.03	n/a	118.86	117.14	120.55	118.54	118.63	n/a		116.46	109.32	n/a	115.50		n/a	n/a	n/a	116.47
October	114.12	118.57	134.06	117.23	106.47	n/a	118.85	n/a	122.01	120.00	124.17	121.64	120.62	n/a		119.86	113.56	n/a	117.10		n/a	n/a	n/a	116.18
November	116.75	120.46	138.24	117.23	108.80	n/a	123.63	n/a	124.71	122.51	127.42	123.62	123.35	n/a		124.37	115.41	n/a	118.45		n/a	n/a	n/a	120.48
December	118.30	122.41	136.25	117.23	111.34	n/a	124.95	n/a	126.21	123.35	129.60	125.10	124.31	n/a	n/a	126.40	115.63	n/a	118.77	n/a	n/a	n/a	n/a	123.00
2009	400.05	400 54	00.00	400.00	101.50	100.11	404.04	404.0#	100 77	100 44	400.04	400 4	100.00	400.05	400.00		100 #1	100.10	00.04	00.04	400.00	444.00	400 ##	00.01
January	100.97	100.54	98.92	100.93	101.78	100.16	101.86	101.85	100.76	100.64	100.96	100.67	100.09	100.07	100.27	101.64	100.54	100.49	99.01	99.86	100.28	111.82	100.57	98.24
February	100.78	99.91	96.59	100.91	102.44	100.16	104.05	101.63	102.69	102.45	102.81	102.71	103.25	101.81	96.98	104.27	103.23	101.04	99.98		106.84	116.56	97.75	99.03
March	99.93	101.11	95.15	102.75	101.18	100.16	106.19	101.48	104.33	104.53	104.23	104.24	104.63	103.27	95.22	104.89	102.26	101.84	102.12		107.68	116.23	98.24	102.45
April	98.79	101.74	94.83	109.52	99.23	119.11	105.25	99.39	105.23	105.50	104.77	105.71	105.11	104.38	97.60	104.17	99.08	101.98	102.80		107.51	113.81	97.47	104.14
May	99.33	102.38	95.09	109.71	99.86	119.11	106.83	98.53	105.47	105.77	104.99	105.94	105.30	109.73	97.52	105.09	100.06	106.70	111.03		107.78	115.70	96.22	105.15
June	100.42	102.32	96.05	109.90	101.33	119.11	107.08	99.46 97.03	105.52 106.58	106.17	105.24	105.23	105.16	118.15	97.51 97.39	106.22	100.35	111.67 120.21	111.13		107.79	123.56	96.87	105.55 105.78
July	101.31	102.18	96.47	109.89	102.75	119.11	106.99			106.67	106.89	106.43	105.45	118.20		107.33	101.04		111.20		108.08	124.06	99.76	
August	102.78	102.69	96.62	109.89	105.06	119.35	109.13	92.89	106.24	106.36	105.86	106.97	105.35	118.34	97.39	110.69	101.41	121.99	110.78		109.72	123.31	110.09	106.12
September	102.93	102.45	96.90	109.78	105.29	119.60	109.68	92.05	106.48	106.58	106.63	106.52	105.28	118.34	97.40	109.97	103.33	116.41	113.17	102.73	109.24	122.38	107.29	107.77
October	103.13	102.54	96.89	109.78	105.58	119.60	110.36	93.38 90.62	105.84	106.32	105.39	106.35	104.48	119.07	97.44 97.40	108.52	103.78	118.74 122.38	113.58		109.25	117.46	103.45	111.55
November	101.61	102.81	95.87	110.61	103.40	119.76	109.33		105.37	106.05	104.94	105.17	105.22	119.09	97.40	106.88	103.15		113.75		109.27	110.02	100.53	112.68
December	99.89	102.91	94.17	110.72	100.98	119.76	108.67	97.43	105.85	106.23	105.34	106.25	105.21	120.10	, , , , ,	104.85	102.63	116.62	114.06		109.28	97.77	99.02	113.00
Year-End '06	n/a	87,746	82,429	75,756	55,585		61,054	n/a	n/a	90,544	88,342		204,601	n/a		55,022		n/a			n/a	n/a	n/a	26,449
Year-End '07	n/a	91,874	87,933	100,000	61,628	n/a	59,205	n/a	n/a	103,172	102,142		232,537	n/a		69,140	89,336		73,498		n/a	n/a	n/a	25,556
Year-End '08	n/a	116,395 118,499	120,343 112,970	118,049 122,874	68,683 69,436	n/a n/a	75,865 77,521	n/a n/a	n/a	136,745 138,997	132,432 132,930		280,776 299,156			76,414	96,757 115,512	n/a	55,379 107,228		n/a	n/a n/a	n/a	32,843 40,227
Year-End '09									n/a		1.54.930	122.22/	499.150	n/a	n/a	u 84.982	115,512	n/a	107,228	n/al	n/a	n/a		40.427

Source: Rosstat (Indices) http://www.gks.ru/free doc/new site/prices/prom/CENA-PR.xls

Note: Price Indices and Year-End Prices are not reconcilable for unexplained reasons.

Table 11. Russia: Average Consumer Prices for Certain Types of Goods and Services

Table 11.	Itussic	. 117016	ige Con	Sume	TITCES	tor etri	min I y	pes or c	Chickens	iiu bei v	ices							
									(except						Culinary		Boiled	
		Dumplings,		Beef (except		Pork (except		Lamb (other	chicken	Chicken legs					products	I cooked	sausages	Beef, pork
	Minced meat,	manti, ravioli, kg	Beef liver, kg	boneless most) kg	Beef, boneless, kg	for boneless meat), kg	Boneless Pork, kg	than boneless meat), kg	drumsticks), kg	on chicken, kg	Frankfurters, sausages, kg	Ionlar la	Salami sausage, kg	Smoked meat kg	from poultry,	sausage varieties, kg	higher grades, kg	stew, canned, 350 g
2007	kg	kg	beer liver, kg	meat), kg	boliciess, kg	meat), kg	r or k, kg	meat), kg	kg	kg	sausages, kg	Jeiky, kg	sausage, kg	Kg	Kg	varieues, kg	graues, kg	330 g
January	134.80	87.07	99.92	132.69	188.42	141.86	197.09	155.75	78.86	69.19	121.15	163.63	365.54	235.21	131.90	109.36	154.33	40.13
February	135.45		100.60	133.35								164.30						
March	135.48		100.92	133.44		140.32												
April	135.45	88.51	101.17	133.74		139.89	195.53					165.58						
May	135.60		100.82	134.00								166.24						
June	135.70	89.27	100.69	134.09								166.79						
July	136.04	89.81	100.53	134.47						77.79		167.29						
August	136.85	90.63	100.56	135.53	191.63	143.11	201.04	162.62	83.28	78.58	125.35	167.95			136.43	112.95	158.42	
September	138.54	91.84	100.87	136.73	193.70	145.84	204.30	163.49	84.69	78.43	126.90	169.85	378.02	243.59	138.21	114.43	160.53	3 41.95
October	140.13	93.28	101.15	137.92	195.46	147.15	205.48	164.04	86.18	78.81	129.17	173.09	382.19	246.79	140.50	116.22	163.14	42.36
November	141.46	94.59	101.92	138.03	196.68	147.63	206.76	164.95	87.35	80.12	131.10	175.5	386.27	7 249.99	142.46	117.59	165.25	42.73
December	142.67	95.55	102.99	139.49	199.31	149.02	209.51	167.21	88.20	80.37	132.82	177.25	391.49	253.23	143.66	118.72	166.96	5 43.13
2008																		
January	142.76		102.61	141.20	198.69	150.31	207.30	168.97	88.83	80.26	134.42	178.88	396.49	257.14	143.67	120.95	166.28	
February	144.03	97.94	103.74	143.01	200.83	151.96	208.46	170.50	88.94	80.06	135.58	180.08	399.36	5 258.88	144.65	122.14	167.76	44.03
March	145.87	99.44	105.03	145.00	203.07	153.41	210.93	173.68	88.87	80.04	137.54	182.49	403.81	261.70	145.70	123.81	169.98	3 44.59
April	147.60	100.65		146.78														
May	150.25	102.89	107.26	149.87								187.97						
June	153.40	104.58		153.18								192.20						
July	156.45	106.30	109.57	155.96								196.6						
August	160.35	108.38	110.65	159.71								202.53						
September	165.87	111.06	111.86	165.16			246.12	193.87				208.33						
October	170.30	113.85	113.79	169.41						<u> </u>		214.5						
November	173.38	116.32	115.70	172.33								220.13						
December	175.45	118.32	117.43	174.86	241.69	189.42	254.39	199.23	99.94	97.03	169.37	222.48	474.64	309.11	165.31	151.56	207.81	54.03
2009													.1					
January	176.97	119.40	118.52	176.80														
February	180.35	121.64	121.23	179.69								229.70						
March	183.04	123.85	123.67	181.97								234.43						
April	184.03	125.35	123.76	182.95								236.76						
May	185.11	126.05	122.57	184.06				211.31				237.89						
June	185.40 185.91	126.42 127.21	121.89 121.20	184.20 184.27		2 194.50 1 194.36		212.66				238.35						
July			121.20									239.2						
August	186.57 187.27	127.53 128.05	120.76	184.95 184.85			262.87 262.78	214.23				239.2						
September	187.68			184.85								239.90						
October November	187.08	128.42	120.70	183.14														
December	188.18		120.79	184.94														
2010	100.18	129.14	120.99	100.00	236.10	195.00	200.70	y 219.20	₁ 105.01	100.83	104.33	241.3	J10.14	337.82	1//./3	103.10	η <u>443.0</u> 4	00.29
January	187.82	128.81	121.38	186.26	258.14	193.82	259.76	221.23	101.46	103.76	182.73	240.68	518.22	335.41	177.75	165.97	223.97	60.97
Avg 2007	137.35			135.29														
Avg 2007	157.33			156.37														
Avg 2009	184.88		121.40	183.29														
Avg 09/08 Δ	17.6%	18.4%	11.0%	17.2%			12.9%	14.7%				19.9%						
Jan-10/09 Δ	6.1%											7.1%						
						9-1-1-1		2.070	J 70	5.770			1 0.07	. 0.0 / (. 0.1/0	. 0.2/		10.770

Table 11a. Moscow: Average Consumer Prices for Certain Types of Goods and Services

Tubic IIu	· WIOSC	O W • 11 V	crage C	Ulisuili	CITIC	es for C	Citain	ypes o	Chickens	s and S	CI VICES							
									(except						Culinary		Boiled	
		Dumplings,		Beef (except		Pork (except		Lamb (other	chicken	Chicken legs					products	I cooked	sausages	Beef, pork
	Minced meat,			boneless	Beef,	for boneless	Boneless	than boneless		on chicken,	Frankfurters,		Salami		from poultry,		higher	stew, canned,
	kg	kg	Beef liver, kg	meat), kg	boneless, kg	meat), kg	Pork, kg	meat), kg	kg	kg	sausages, kg	Jerky, kg	sausage, kg	kg	kg	varieties, kg	grades, kg	350 g
2007					T		T	T		T							л	
January	151.05	108.58	112.21	146.78			251.81	180.55				221.19						
February	152.66	109.80	112.85	147.68		182.45	252.56	181.47				223.31						
March	153.82	110.53	113.69	148.60	245.99	183.79	254.30	183.37				224.25						
April	154.34	111.03	113.86	149.23		184.57	256.81	184.27				225.61						
May	154.83	111.53	114.53	149.99		185.00	257.63	184.68				226.60						
June	154.90	111.76	115.35	150.58		185.61	258.62	186.38				227.55						
July	155.55	112.75	117.02	150.87	249.73	186.53	259.05	187.90				228.82						
August	156.22	113.41	117.02	151.06		186.93	259.82	188.54		94.59		229.29						
September	157.42	114.06	117.39	152.56		188.79	261.64	192.21				230.94						
October	158.81	114.37	118.22	154.12		189.17	262.40	193.08				238.27						
November	161.43	115.44	120.15	154.60			265.78	194.24				240.18						
December	163.13	116.03	120.83	154.87	256.71	191.55	267.56	195.55	92.35	103.43	186.98	241.78	449.92	2 316.58	152.61	139.8	6 221.6	7 52.82
2008																		
January	164.72	117.54	120.91	156.85		193.33	268.81	198.72			189.17	243.75						
February	166.27	118.70	122.19	158.32		196.60	270.54	201.31				245.22						
March	167.55	120.09	124.33	159.09	261.84	198.81	271.61	203.50	93.66	107.78	192.07	247.17	460.75	325.95	154.78	147.2		
April	168.73	121.07	124.83	160.78		200.37	272.82	207.06	91.67	108.80	193.78	250.12		327.44	155.13	149.4		
May	170.48	124.32	125.48	163.36	267.39	202.93	281.42	210.40	90.47	111.46	199.45	255.37		331.72	2 157.44	154.8	3 233.50	
June	172.16	126.77	125.80	166.34	274.53	207.53	286.66	214.18	90.48	112.49	202.62	258.62	475.64	334.80	158.36	157.2	3 236.7	3 55.39
July	174.49	128.18	127.69	167.62	278.48	207.73	290.35	218.57	90.16	113.18	204.66	261.50	484.62	2 339.33	159.40	160.7	2 241.9	6 56.38
August	178.43	129.77	128.92	171.18	282.10	209.31	294.80	221.17	90.58	114.14	206.57	265.58	491.33	344.22	160.19	163.2	244.9	7 57.28
September	186.18	132.01	130.04	181.21	289.80	216.40	301.68	229.06	90.99	115.68	209.20	268.06	5 497.63	348.12	2 162.40	166.7	7 250.59	9 58.38
October	190.83	135.58	132.31	192.15	295.22	223.72	306.12	234.05	92.26	118.27	215.20	276.78	504.98	357.38	166.40	170.5	3 258.6	4 59.75
November	195.42	139.15	134.57	195.13	306.87	228.35	315.66	237.87	93.48	121.38	226.09	288.69	521.29	367.03	169.08	177.8	1 268.09	9 61.25
December	196.90	141.90	135.50	197.10	311.60	230.00	318.40	238.30	94.70	125.10	230.00	292.40	532.00	373.30	170.70	181.20	0 272.20	0 62.00
2009						•			•					•				
January	202.84	144.37	137.60	199.67	314.98	231.84	322.70	239.05	99.54	126.42	236.49	301.12	540.33	387.95	169.97	183.4	5 277.83	5 63.17
February	206.31	145.81	139.67	203.77	317.61	236.15	328.41	243.48	101.03	127.60	241.61	304.45	546.75	392.95	172.28	187.2	2 280.2	2 63.69
March	209.55	148.46	143.43	205.33	321.60	239.76	329.66	246.34	100.95	127.65	245.42	312.38	559.40	401.58	3 173.28	192.4	6 286.1	7 65.36
April	209.79	151.19	143.55	205.77	323.30	241.02	330.72	247.78	101.60	128.36	247.47	318.78	568.88	3 405.44	175.56	195.9	0 290.9	8 66.74
May	212.07	152.15	144.21	206.48		241.18	333.50	251.25				321.64		408.92	177.76	198.70	0 292.09	
June	212.47	153.10	144.54	206.08		242.14	334.05	251.67				322.61						
July	213.17	155.85	145.72	206.07	327.25	243.63	334.55	254.84				323.52		5 417.45				
August	213.35	157.21	145.96	205.38		243.01	335.46	256.36				323.47						
September	213.69	157.47	146.12	205.29		242.00	334.97	256.90				324.07						
October	213.88	157.49	146.40	206.02		243.10	335.07	258.03				323.71						
November	214.37	157.80	146.76	206.73		243.27	334.32	259.97				325.11						
December	214.73	158.06	148.13	207.48		243.85	334.66	260.07										
2010			2.0720				22.100					223.00			10.100			
January	210.28	161.5	149.72	207.39	331.99	242.35	332.09	258.61	106.09	134.17	253.45	332.11	606.0	1 430.22	186.47	204.7	2 304.2	4 71.1
Avg 2007	156.18	112.44	116.09	150.91				187.69										
Avg 2008	177.68	127.92	127.71	172.43			289.91	217.85				262.77						
Avg 2009	211.35	153.25	144.34	205.34			332.34	252.15				319.07						
Avg 09/08 Δ	19.0%	19.8%	13.0%	19.1%	16.3%	14.9%	14.6%	15.7%	11.9%	14.4%	21.2%	21.4%						
Jan-10/09 Δ	3.7%	11.9%	8.8%	3.9%		4.5%	2.9%	8.2%				10.3%						
Jan-10/09 ∆	3.1%	11.9%	0.0%	3.9%	5.4%	10.1.1	4.9%	0.2%	0.0%	0.1%	1.2%	10.5%	14.2%	10.9%	9.7%	11.0%	0 9.5%	0 12.0

Table 11b. St. Petersburg: Average Consumer Prices for Certain Types of Goods and Services

Table 11b). St. I (etersbu.	rg: Ave	rage C	onsume	rrice	s for Ce	rtain i		Goods	and Se	rvices						
		Dumplings, manti, ravioli, kg	Beef liver, kg	Beef (except boneless meat), kg	Beef, boneless, kg	Pork (except for boneless meat), kg	Boneless Pork, kg	Lamb (other than boneless meat), kg		Chicken legs on chicken, kg	Frankfurters, sausages, kg	Jerky, kg	Salami sausage, kg	Smoked meat,	Culinary products from poultry, kg	I cooked sausage varieties, kg	Boiled sausages higher grades, kg	Beef, pork stew, canned
2007		8					,		18	8	J	,, ,g	,g-,g		8	, ,g	g,g	and a
January	137.55	85.92	89.21	132.56	199.79	136.20	194.63	134.36	76.02	67.97	137.82	174.56	372.08	234.85	124.72	116.63	163.21	1 40.80
February	137.56	87.06		133.18		136.20		134.36		68.72		174.85	372.45					
March	134.78	88.23		131.07		135.12		133.92		69.81		176.60	374.16					
April	134.76	88.65		130.55		135.12		133.61		70.73		177.27	374.53					
May	134.91	89.49		132.04		133.52		133.22		71.66		178.77	374.60	239.27				
	133.90	89.97	87.68	131.03		131.50		133.22	76.91	72.84		179.76	374.00	239.27				
June July	133.78	90.27	86.68	130.52		130.98		133.12		74.65			370.10					
_	133.78	90.27		130.32		131.18		133.36		75.44		181.00	382.48					
August		90.38		130.02						77.80		186.92	382.48					
September	134.20					134.02		133.52						240.77				
October	135.25	93.83	84.07	132.18		136.41	197.76	135.32		78.66		191.56	394.63	245.15				
November	137.38	95.51	84.86	133.10		139.06		137.56		78.93		200.99	400.63					
December	140.59	98.26	86.19	135.18	203.24	139.92	206.34	141.74	86.49	79.58	164.97	205.39	407.39	257.54	142.39	129.87	190.35	43.92
2008		10==1	0.100	12110					0	00.44			14004				1000	
January	141.91	105.51	86.09	136.49		140.27		143.88		80.64		208.07	418.01	261.52				
February	142.69	106.55		138.16		140.20		144.99		80.83		210.55						
March	143.92	108.97	87.48	139.64		140.27		145.22		80.76		220.64	430.23					
April	146.86	111.44	89.80	141.96		141.90		146.32		81.25		221.47	432.70	270.13				
May	150.13	113.18	90.70	143.43		144.69		148.11	85.03	81.86		222.87	443.96					
June	153.70	115.67	90.37	146.73		145.66		148.16		81.86		227.95	460.61	275.01				
July	156.55	116.10	91.53	152.50		147.29		148.35		82.04		232.38	469.37	282.88	145.73	155.53		
August	163.97	119.81	91.29	158.24	225.41	150.40		148.48		82.10	200.06		479.84	288.35		156.61		
September	173.87	123.25	92.61	172.18	241.20	161.03		151.88	87.60	88.20	209.28	250.00	494.96	299.72	153.99	163.16		
October	179.55	127.62	94.97	180.89	248.07	166.71	233.75	154.75	92.70	92.29	214.24	256.30	505.86	308.66	157.96	167.95	244.06	54.34
November	181.35	129.98	96.33	183.89	252.70	171.15	236.16	156.28	94.75	95.09	218.55	262.47	514.32	311.96	161.86	177.13	249.98	55.06
December	182.20	130.20	97.10	185.60	252.70	173.50	236.20	156.80	97.10	96.30	221.30	265.70	529.30	315.90	166.50	180.40	263.20	56.20
2009							•											
January	182.57	138.95	96.74	185.75	264.77	171.75	232.17	163.44	97.76	101.77	219.98	271.96	558.46	318.07	173.51	183.97	252.23	3 57.77
February	188.99	146.09	104.49	187.95	269.29	176.43	240.90	167.52	99.87	104.92	227.98	291.37	572.61	328.08	176.19	187.74	254.65	5 59.1
March	191.58	149.54	104.76	188.27	272.96	176.44	245.15	171.27	100.49	105.16	231.42	297.88	572.82	344.44	179.98	191.09	260.70	61.4
April	192.24	152.39	102.80	187.94		174.16		178.07	99.90	104.17	235.56	301.03	582.35	345.67	180.29	195.24	263.54	4 62.03
May	189.21	154.08	99.31	186.26		172.94		180.45		103.39		302.19	585.04	346.40				
June	189.21	154.95		186.22		172.23		180.85		103.32		302.43	586.73	349.11				
July	188.95	155.03	97.82	186.01	271.53	170.36		181.63		103.55		302.43	588.84	351.55				
August	190.13	154.87	97.65	185.60		170.84		181.63	103.15	103.81		304.27	589.77	356.74				
September	189.45	155.22	98.95	184.50		169.51	240.34	185.49		104.53		304.93	590.47	357.01				
October	188.27	157.45		183.20		171.36		188.92		104.59		305.87	589.83	360.25				
November	186.88	157.36		182.54		168.50		190.83	103.05	104.45		305.61	592.61	360.55				
December	185.95	157.36		179.84		166.58		190.83		100.86		304.57	591.69					
2010	103.33	131.30	<i>33.</i> ₩1	117.04	404.77	100.36	433.00	170.03	21.10	100.00	∠ + 0.10	304.37	391.05	300.33	170.40	174.47	204.41	01.3.
	187.47	149.67	98.19	182.58	270.89	168.92	235.27	194.88	96.25	99.8	238.62	304.1	612.01	363.13	179.23	186.22	262.49	9 60.8
January Avg 2007	135.69	90.86		182.58														
Avg 2008	159.73 188.62	117.36 152.77		156.64				149.44 180.08		85.27 103.71								
Avg 2009		30.2%	8.8%	185.34				20.5%				1						
Avg 09/08 Δ	18.1%			18.3%		13.1%			15.0%	21.6%		27.6%	25.0%	22.1%				
Jan-10/09 ∆	2.7%	7.7%		-1.7%		-1.6%		19.2%	-1.5%	-1.9%	8.5%	11.8%	9.6%	14.2%	3.3%	1.2%	4.1%	5.2%

Table 11c. Primorsky Krai (Vladivostok): Average Consumer Prices for Certain Types of Goods and Services

Table 110	. 111111	UISKY I	1 ai (V i	aurvosi	UK). A	crage (Junsum		Chickens	CI taili	1 ypcs o	1 0000	s and s	CI VICES				
									(except						Culinary		Boiled	
		Dumplings,		Beef (except		Pork (except		Lamb (other	chicken	Chicken legs					products	I cooked	sausages	Beef, pork
	Minced meat,	manti, ravioli,		boneless	Beef,	for boneless	Boneless	than boneless		on chicken,	Frankfurters,	Y 1	Salami		from poultry,		higher	stew, canned, 350 g
2007	kg	kg	Beef liver, kg	meat), kg	boneless, kg	meat), kg	Pork, kg	meat), kg	kg	kg	sausages, kg	Jerky, kg	sausage, kg	kg	kg	varieties, kg	grades, kg	350 g
January	157.44	90.37	101.61	154.12	183.58	157.17	194.66	127.21	99.12	73.15	132.98	163.03	3 402.88	3 222.55	163.91	122.06	147.42	39.86
February	158.13			157.05								163.3			164.12			
March	158.86		102.64	156.65	<u> </u>	157.04		127.61				163.5			164.74			
April	160.57		102.04	157.60		158.65		128.70				163.62			166.16			
May	161.59		103.07	158.18		159.97	201.45	129.08				165.30			166.75			
June	162.12		102.55	158.72		159.81	202.21	129.08				166.20			168.76			
July	163.77		102.33	158.72		159.92		129.08				167.49			170.05			
August	164.79			158.72		159.81		130.84				168.12			170.68			
September	165.18			159.29		160.02		132.67		87.38		168.82			171.24			
October	168.19			163.53		165.39						173.90		235.60	173.20			
November	170.25		98.39	165.82				143.30				176.0			175.69			
December	171.13			166.36				145.58				176.4			176.76			
2008	171.13	77.14	77.20	100.50	200.5	100.57	213.03	143.30	110.55	00.51	144.43	170.4	1 433.00	241.37	170.70	155.40	137.31	42.77
January	179.22	105.70	101.12	169.60	212.53	178.34	227.71	144.59	112.74	98.76	147.85	177.44	450.64	250.13	183.83	138.09	155.98	3 43.41
February	187.53			174.14				147.42				181.2			188.38			
March	191.56		106.13	180.45				147.92				183.62			189.65			
April	194.21		107.27	184.12				150.06				184.54		271.59	190.52			
May	200.12		107.27	188.46				152.36				185.59			191.30			
June	213.28			193.55				153.70				194.40			196.15			
July	217.11		117.54	196.12		200.48		156.41				195.89		286.90	197.81			
August	220.96			197.22		204.25		156.92				207.30			203.10			
September	226.29		118.98	199.53		208.20	273.28	158.58				210.64			204.27			_
October	236.57		119.22	204.53		211.81		160.31				218.7		322.21	208.15			
November	239.82		119.89	206.57	<u> </u>	217.52		160.53		123.80		220.73			214.53			
December	242.60		119.30	208.70				160.80				221.90			217.20			
2009	2 12:00	12,.00	117.00	200.70	207.50	210.20	200.70	100.00	150.20	120.10	1000	221.7	, , , ,	527.00	217.20	105.70	7 171.00	
January	236.93	128.32	114.06	214.58	265.61	212.88	282.44	173.47	131.60	126.37	174.66	224.72	2 564.83	343.91	216.83	168.46	191.79	50.17
February	242.46			220.92				189.08				230.28			222.67			
March	245.67		115.61	227.04		222.34	290.99	198.54		128.97		240.30		371.87	233.53			
April	248.58		113.32	227.43		224.01		202.20				244.50			238.32			
May	249.10		111.54	230.86		226.46		206.52				244.65		371.80	239.01		210.66	
June	250.85		110.95	231.41		228.12	295.20	206.94				244.99			240.19			
July	251.87		109.02	231.61		228.19		205.82				245.72		373.52	239.68			
August	253.64		108.67	231.99				206.31				246.94						
September	251.23		107.26	233.85		229.30	298.57	206.31		133.94		245.88		373.04	242.86			
October	251.54			234.56		229.38		212.13				245.30		372.67	242.86			
November	252.38		104.27	234.14		230.87	297.99	220.60				246.27			247.78			
December	252.44		103.81	236.44		232.36		228.63		130.30	190.72	246.60			244.79			
2010																		
January	250.57	140.9	110.67	239.81	299.61	233.02	313.42	240.11	136.95	135.94	197.55	243.89	651.42	372.02	242.69	183.39	210.76	57.64
Avg 2007			101.35	159.56	191.58			132.09		82.27		168.00		_	169.34			
Avg 2008		116.93		191.92	241.67	197.94	257.19	154.13	123.12	109.47	164.99	198.5	486.66	290.66	198.74	154.13	174.20	46.19
Avg 2009			109.90	229.57				204.71				242.19		368.19	237.35			
Avg 09/08 A	17.2%	17.0%	-2.8%	19.6%	18.0%	14.2%	14.4%	32.8%	8.4%	19.4%	13.7%	22.0%	28.5%	26.7%	19.4%	17.0%	18.6%	21.1%
Jan-10/09 A	5.8%	9.8%	-3.0%	11.8%	12.8%	9.5%	11.0%	38.4%	4.1%	7.6%	13.1%	8.5%	15.3%	8.2%	11.9%	8.9%	9.9%	14.9%
Source: Po	1	// 1	/ 11	/ 1	1/DDT	.0 1 1	001001		•						•			

Source: Rosstat http://www.gks.ru/dbscripts/cbsd/DBInet.cgi?pl=1921001

Table 12. Russia: Imports of Pork (0203, 021011, 021012, 021019, 160241, 160242, 160249) by Product and Select Partners

Pagarintian		\$1,				\$/k	•			M'		
Description	2007	2008	2009	09/08 Δ	2007	2008	2009	09/08 Δ	2007	2008	2009	09/08 Δ
PORK	\$1,690,767	\$2,276,621	\$1,921,634	-15.6%	\$2.46	\$2.81	\$2.96	5.3%	687,818	810,262	649,791	-19.8%
Brazil	\$698,898	\$697,129	\$769,491	10.4%	\$2.48	\$2.92	\$3.08	5.5%	282,220	238,740	249,715	4.6%
EU	\$601,017	\$810,269	\$694,780	-14.3%	\$2.50	\$2.84	\$2.97	4.7%	240,185	285,708	234,049	-18.1%
United States	\$180,696	\$436,069	\$299,036	-31.4%	\$2.40	\$2.74	\$2.78	1.5%	75,208	159,417	107,676	-32.5%
Canada	\$159,079	\$260,368	\$105,416	-59.5%	\$2.26	\$2.53	\$2.51	-0.8%	70,474	102,762	41,962	-59.2%
Fresh/Chilled: Carcasses & Half-Carcasses	\$18,411	\$16,868	\$9,811	-41.8%	\$2.55	\$2.66	\$2.64	-0.9%	7,226	6,337	3,718	-41.3%
EU	\$18,411	\$16,868	\$9,811	-41.8%	\$2.55	\$2.66	\$2.64	-0.9%	7,226	6,337	3,718	-41.3%
Fresh/Chilled: Hams & Shoulders, Bone In	\$3	\$0	\$453	>100.0%	\$2.65	\$2.67	\$2.62	-1.6%	1	0	173	>100.0%
EU	\$3	\$0	\$453	>100.0%	\$2.65	\$2.67	\$2.62	-1.6%	1	0	173	>100.09
Fresh/Chilled: Other	\$48,179	\$76,623	\$55,824	-27.1%	\$3.47	\$4.08	\$3.97	-2.8%	13,902	18,765	14,060	-25.1%
EU	\$37,831	\$63,860	\$47,751	-25.2%	\$3.49	\$4.14	\$3.97	-4.0%	10,850	15,431	12,017	-22.19
Canada	\$62	\$154	\$0	-100.0%	\$1.30	\$1.60	-	-	48	96	0	-100.0%
Frozen: Carcasses & Half-Carcasses	\$191,010		\$162,925	-19.6%	\$1.98	\$2.26	\$2.37	4.9%	96,535	89,714	68,722	-23.4%
Brazil	\$139,500	\$107,100	\$119,877	11.9%	\$1.97	\$2.30	\$2.40	4.4%	70,924	46,631	50,015	7.3%
EU	\$45,576	\$87,201	\$40,095	-54.0%	\$2.08	\$2.21	\$2.29	3.7%	21,897	39,450	17,494	-55.7%
United States	\$294	\$1,290	\$494	-61.7%	\$2.00	\$2.35	\$2.64	12.3%	147	548	187	-65.9%
Canada	\$0	\$0	\$242	-	-	-	\$2.48	-	0	0	98	
Frozen: Hams & Shoulders, Bone In	\$159,716	\$217,081	\$160,462	-26.1%	\$2.15	\$2.30	\$2.39	4.0%	74,259	94,529	67,196	-28.9%
United States	\$74,569	\$99,554	\$88,078	-11.5%	\$2.17	\$2.28	\$2.35	2.9%	34,402	43,634	37,530	-14.0%
Canada	\$51,517	\$89,699	\$32,547	-63.7%	\$2.15	\$2.30	\$2.33	1.0%	23,976	38,922	13,978	-64.1%
EU	\$24,651	\$25,017	\$34,127	36.4%	\$2.16	\$2.34	\$2.58	10.5%	11,422	10,713	13,227	23.5%
Brazil	\$8,638	\$2,254	\$4,791	112.6%	\$2.01	\$2.27	\$2.39	5.2%	4,295	992	2,006	102.2%
Frozen: Other		\$1,687,155	\$1,471,203	-12.8%	\$2.54	\$2.90	\$3.05	5.3%	479,815	581,609	481,801	-17.2%
Brazil	\$550,724	\$587,675	\$644,735	9.7%	\$2.66	\$3.08	\$3.26	6.0%	206,980	191,072	197,667	3.5%
EU	\$427,365	\$549,032	\$506,100	-7.8%	\$2.44	\$2.79	\$2.90	4.0%	175,506	196,946	174,540	-11.4%
United States	\$105,525	\$335,034	\$210,424	-37.2%	\$2.60	\$2.91	\$3.01	3.4%	40,581	115,194	69,954	-39.3%
Canada	\$107,499	\$170,516	\$72,627	-57.4%	\$2.31	\$2.67	\$2.60	-2.6%	46,451	63,744	27,887	-56.3%
Salted/In Brine/Dried/Smoked: Hams & Shldrs, Bone In	\$412	\$420	\$119	-71.7%	\$7.76	\$9.29	\$7.49	-19.4%	53	45	16	-64.9%
EU	\$410	\$400	\$119	-70.3%	\$7.76	\$9.22	\$7.49	-18.8%	53	43	16	-63.4%
Salted/In Brine/Dried/Smoked: Bellies	\$4,366	\$7,949	\$5,223	-34.3%	\$2.53	\$3.29	\$4.91	49.0%	1,724	2,414	1,065	-55.9%
EU	\$4,365	\$7,949	\$5,223	-34.3%	\$2.53	\$3.29	\$4.91	49.0%	1,724	2,414	1,065	-55.9%
United States	\$1	\$0	\$0	-	\$2.50	-	-	-	0	0	0	
Salted/In Brine/Dried/Smoked: Other	\$1,838	\$919	\$771	-16.1%	\$6.13	\$8.31	\$5.00	-39.8%	300	111	154	39.3%
EU	\$1,709	\$777	\$771	-0.7%	\$6.56	\$9.08	\$5.00	-44.9%	260	86	154	80.0%
United States	\$104	\$95	\$0	-100.0%	\$2.86	\$4.22	-	-	36	23	0	-100.0%
Prepared/Preserved: Hams	\$5,194	\$7,203	\$7,342	1.9%	\$3.22	\$4.04	\$5.24	29.6%	1,615	1,782	1,401	-21.4%
EU	\$4,592	\$6,322	\$6,700	6.0%	\$3.48	\$4.30	\$5.40	25.6%	1,320	1,470	1,240	-15.6%
United States	\$58	\$45	\$16	-63.6%	\$3.65	\$4.92	\$10.53	113.9%	16	9	2	-83.0%
Prepared/Preserved: Shoulders	\$3,195	\$6,608	\$4,350	-34.2%	\$1.81	\$2.87	\$3.45	20.2%	1,767	2,301	1,260	-45.2%
EÛ	\$2,156	\$4,821	\$3,638	-24.5%	\$1.87	\$2.86	\$3.50	22.4%	1,156	1,684	1,039	-38.3%
Prepared/Preserved: Other	\$39,112	\$53,058	\$43,151	-18.7%	\$3.68	\$4.19	\$4.22	0.7%	10,621	12,654	10,225	-19.2%
EU	\$33,950	\$48,023	\$39,992	-16.7%	\$3.87	\$4.31	\$4.27	-1.0%	8,770	11,134	9,365	-15.9%
Brazil	\$37	\$100	\$87	-13.0%	\$1.70	\$2.24	\$3.21	43.4%	22	45	27	-39.3%
United States	\$145	\$51	\$24	-53.7%	\$5.60	\$5.90	\$5.65	-4.1%	26	9	4	-51.7%
Yearner West Tree de Adles	Ψ.10	Ψ.Ο.Ι	Ψ=1	20.770	70.00	-0.70	40.00	/0	-0		- '1	

Table 12a. Russia: Imports of Frozen Boneless Pork (02032955)

		\$1,0	000			\$/k	g			M'	Г	
Partner Country	2007	2008	2009	09/08 Δ	2007	2008	2009	09/08 Δ	2007	2008	2009	09/08 Δ
World	\$1,005,947	\$1,405,616	\$1,217,993	-13.3%	\$2.57	\$2.94	\$3.13	6.6%	391,072	478,304	388,633	-18.7%
Brazil	\$474,831	\$498,867	\$578,256	15.9%	\$2.66	\$3.08	\$3.28	6.7%	178,785	162,083	176,143	8.7%
EU - 27	\$296,865	\$371,373	\$332,706	-10.4%	\$2.52	\$2.90	\$3.08	6.5%	117,809	128,187	107,863	-15.9%
Denmark	\$152,228	\$122,912	\$140,308	14.2%	\$2.52	\$2.73	\$3.27	19.9%	60,478	45,039	42,889	-4.8%
Germany	\$44,177	\$92,967	\$100,524	8.1%	\$2.18	\$2.72	\$2.65	-2.6%	20,276	34,200	37,956	11.0%
Other EU	\$100,461	\$155,494	\$91,874	-40.9%	\$2.71	\$3.18	\$3.40	7.0%	37,054	48,947	27,018	-44.8%
United States	\$104,566	\$333,201	\$208,947	-37.3%	\$2.60	\$2.91	\$3.01	3.7%	40,240	114,556	69,305	-39.5%
Canada	\$107,474	\$168,701	\$72,452	-57.1%	\$2.31	\$2.67	\$2.61	-2.5%	46,440	63,109	27,812	-55.9%
Other	\$22,211	\$33,474	\$25,633	-23.4%	\$2.85	\$3.23	\$3.41	5.7%	7,798	10,370	7,511	-27.6%

Source: World Trade Atlas

Table 12b. Russia: Imports of Frozen Bone In Hams (02032211)

		\$1,0	000			\$/k	g			M	T	
Partner Country	2007	2008	2009	09/08 Δ	2007	2008	2009	09/08 Δ	2007	2008	2009	09/08 Δ
World	\$152,356	\$208,151	\$156,672	-24.7%	\$2.16	\$2.30	\$2.39	3.9%	70,445	90,325	65,425	-27.6%
United States	\$74,384	\$98,228	\$87,446	-11.0%	\$2.17	\$2.28	\$2.35	2.9%	34,302	43,045	37,243	-13.5%
Canada	\$51,517	\$89,376	\$32,547	-63.6%	\$2.15	\$2.30	\$2.33	1.0%	23,976	38,776	13,978	-64.0%
EU	\$17,693	\$18,278	\$30,969	69.4%	\$2.26	\$2.44	\$2.64	8.1%	7,817	7,492	11,743	56.7%
Denmark	\$12,049	\$10,079	\$13,779	36.7%	\$2.27	\$2.49	\$2.73	9.6%	5,315	4,048	5,049	24.7%
Germany	\$4	\$1,048	\$8,186	681.2%	\$2.20	\$2.71	\$2.77	2.1%	2	386	2,955	665.3%
Other EU	\$5,640	\$7,151	\$9,004	25.9%	\$2.26	\$2.34	\$2.41	3.0%	2,500	3,058	3,739	22.3%
Brazil	\$8,638	\$1,709	\$4,791	180.3%	\$2.01	\$2.30	\$2.39	4.1%	4,295	745	2,006	169.3%
Other	\$125	\$390	\$507	30.2%	\$2.20	\$2.31	\$2.35	1.6%	57	169	216	28.1%

Table 13. Russia: Imports of Beef (0201, 0202, 021020, 160250) by Product and Select Partners

Code	Description/		\$1,	000			\$/1	kg			M	T	
Code	Partner	2007	2008	2009	09/08 Δ	2007	2008	2009	09/08 Δ	2007	2008	2009	09/08 Δ
TOTAL	BEEF	\$1,773,751	\$2,666,142	\$2,269,805	-14.9%	\$2.41	\$3.28	\$3.55	8.1%	735,485	811,909	639,462	-21.2%
	Brazil	\$1,075,128	\$1,344,829	\$1,173,894	-12.7%	\$2.36	\$3.33	\$3.63	9.2%	455,626	404,000	322,969	-20.1%
	Argentina	\$261,196	\$212,288	\$470,317	121.5%	\$2.31	\$3.06	\$3.43	12.2%	112,830	69,384	136,991	97.4%
	Uruguay	\$50,291	\$262,859	\$226,246	-13.9%	\$2.51	\$2.96	\$3.42	15.6%	20,029	88,908	66,199	-25.5%
	Paraguay	\$157,188	\$269,676	\$161,322	-40.2%	\$2.50	\$3.24	\$3.46	6.8%	62,755	83,280	46,663	-44.0%
	Australia	\$12,030	\$236,072	\$69,320	-70.6%	\$3.08	\$3.42	\$4.27	25.0%	3,902	69,056	16,224	-76.5%
	EU	\$111,030	\$171,440	\$74,570	-56.5%	\$2.79	\$3.44	\$3.94	14.5%	39,756	49,801	18,911	-62.0%
	Ukraine	\$93,757	\$62,108	\$59,262	-4.6%	\$2.80	\$3.72	\$3.15	-15.3%	33,531	16,711	18,823	12.6%
	Mongolia	\$6,473	\$9,271	\$18,120	95.5%	\$1.71	\$2.14	\$2.12	-1.3%	3,779	4,323	8,563	98.1%
	United States	\$5	\$74,822	\$13,568	-81.9%	\$92.67	\$3.98	\$4.26	7.0%	0	18,780	3,183	-83.1%
0201	Fresh/Chilled	\$70,858	\$88,197	\$58,251	-34.0%	\$3.35	\$4.51	\$4.95	9.9%	21,133	19,571	11,765	-39.9%
	EU	\$65,184	\$75,998	\$46,705	-38.5%	\$3.29	\$4.19	\$4.37	4.3%	19,815	18,153	10,699	-41.1%
	Australia	\$3,811	\$8,850	\$9,531	7.7%	\$4.57	\$7.67	\$11.15	45.4%	834	1,154	855	-25.9%
	United States	\$0	\$2,889	\$1,504	-47.9%	-	\$14.23	\$12.87	-9.6%	0	203	117	-42.4%
0202	Frozen	\$1,698,706	\$2,572,922	\$2,195,178	-14.7%	\$2.38	\$3.25	\$3.52	8.2%	712,812	791,159	624,077	-21.1%
	Brazil	\$1,074,881	\$1,344,139	\$1,173,075	-12.7%	\$2.36	\$3.33	\$3.63	9.2%	455,581	403,851	322,818	-20.1%
	Argentina	\$259,401	\$212,176	\$470,031	121.5%	\$2.31	\$3.06	\$3.43	12.2%	112,385	69,366	136,952	97.4%
	Uruguay	\$50,291	\$262,859	\$226,240	-13.9%	\$2.51	\$2.96	\$3.42	15.6%	20,029	88,908	66,198	-25.5%
	Paraguay	\$157,187	\$269,676	\$161,322	-40.2%	\$2.50	\$3.24	\$3.46	6.8%	62,755	83,280	46,663	-44.0%
	Australia	\$8,219	\$227,217	\$59,787	-73.7%	\$2.68	\$3.35	\$3.89	16.3%	3,068	67,901	15,368	-77.4%
	Ukraine	\$92,926	\$62,108	\$59,111	-4.8%	\$2.80	\$3.72	\$3.15	-15.3%	33,233	16,711	18,778	12.4%
	Mongolia	\$6,055	\$8,747	\$17,052	94.9%	\$1.73	\$2.12	\$2.08	-1.9%	3,507	4,131	8,206	98.7%
	EU	\$44,075	\$92,502	\$14,594	-84.2%	\$2.27	\$2.98	\$2.75	-7.9%	19,378	31,027	5,312	-82.9%
	United States	\$0	\$71,854		-83.8%	-	\$3.87	\$3.86	-0.2%	0	18,567	3,009	-83.8%
021020	Salted/In Brine/Dried/Smoked	\$108	\$116		-45.5%	\$6.33	\$15.18	\$20.28	33.6%	17	8	3	-59.2%
	EU	\$108	\$116		-45.5%	\$6.33	\$15.18	\$20.28	33.6%	17	8	3	-59.2%
160250	Prepared/Preserved	\$4,080	\$4,908	\$16,313	232.4%	\$2.68	\$4.19	\$4.51	7.7%	1,522	1,172	3,617	208.6%
	EU	\$1,663	\$2,823	\$13,209	367.8%	\$3.05	\$4.60	\$4.56	-0.9%	546	614	2,897	371.9%

Table 14. Russia: Imports of Edible Offal (0206)

Codo	Description		\$1,0	000			\$/k	g			M	T	
Code	Description	2007	2008	2009	09/08 Δ	2007	2008	2009	09/08 Δ	2007	2008	2009	09/08 Δ
0206	Edible Offal	\$330,233	\$421,593	\$404,600	-4.0%	\$1.08	\$1.31	\$1.36	3.6%	307,163	321,352	297,762	-7.3%
020610	Bovine Edible Offal, Fresh/Chilled	\$45	\$113	\$86	-23.8%	\$2.30	\$2.82	\$7.20	155.4%	19	40	12	-70.2%
020621	Bovine Tongues, Frozen	\$25,215	\$31,511	\$31,933	1.3%	\$2.48	\$3.30	\$4.00	21.0%	10,173	9,547	7,993	-16.3%
	Argentina	\$11,576	\$16,018	\$19,749	23.3%	\$2.44	\$3.09	\$3.96	28.0%	4,752	5,178	4,986	-3.7%
	Uruguay	\$3,941	\$4,579	\$6,035	31.8%	\$2.43	\$3.10	\$4.02	30.0%	1,623	1,479	1,500	1.4%
	Paraguay	\$1,352	\$3,743	\$3,594	-4.0%	\$2.49	\$3.55	\$4.02	13.2%	544	1,053	894	-15.1%
	United States	\$0	\$6,867	\$1,789	-73.9%	-	\$3.87	\$3.89	0.3%	0	1,772	460	-74.0%
020622	Bovine Livers, Frozen	\$68,952	\$90,678	\$105,475	16.3%	\$1.23	\$1.36	\$1.43	4.6%	55,978	66,563	74,004	11.2%
	Argentina	\$18,706	\$16,140	\$29,909	85.3%	\$1.20	\$1.30	\$1.41	8.9%	15,558	12,439	21,166	70.2%
	United States	\$159	\$17,340	\$27,622	59.3%	\$1.30	\$1.41	\$1.47	4.2%	122	12,287	18,775	52.8%
	Australia	\$18,985	\$22,871	\$15,145	-33.8%	\$1.25	\$1.37	\$1.40	1.7%	15,144	16,649	10,836	-34.9%
	EU	\$13,394	\$18,657	\$12,829	-31.2%	\$1.26	\$1.40	\$1.41	0.5%	10,606	13,330	9,117	-31.6%
	Canada	\$71	\$2,834	\$8,282	192.2%	\$0.70	\$1.36	\$1.42	4.7%	102	2,088	5,826	179.0%
	Uruguay	\$4,404	\$3,751	\$5,137	37.0%	\$1.20	\$1.29	\$1.41	9.3%	3,670	2,912	3,648	25.3%
	New Zealand	\$3,174	\$4,348	\$3,349	-23.0%	\$1.24	\$1.31	\$1.41	7.4%	2,564	3,317	2,378	-28.3%
	Paraguay	\$2,256	\$3,758	\$3,201	-14.8%	\$1.18	\$1.33	\$1.42	7.0%	1,905	2,834	2,257	-20.3%
020629	Bovine Other Edible Offal, Frozen	\$31,849	\$38,760	\$36,725	-5.2%	\$1.03	\$1.29	\$1.32	2.4%	30,799	30,153	27,914	-7.4%
	Argentina	\$9,934	\$11,699	\$18,281	56.3%	\$1.01	\$1.32	\$1.33	1.3%	9,794	8,891	13,718	54.3%
	EU	\$8,349	\$13,946	\$8,381	-39.9%	\$1.11	\$1.17	\$1.21	3.7%	7,496	11,957	6,931	-42.0%
	United States	\$0	\$5,060	\$4,060	-19.8%	-	\$1.38	\$1.44	4.0%	0	3,663	2,826	-22.8%
	Australia	\$2,852	\$5,394	\$2,669	-50.5%	\$1.23	\$1.60	\$1.47	-8.1%	2,309	3,379	1,819	-46.2%
	Paraguay	\$607	\$1,377	\$2,138	55.2%	\$0.95	\$1.17	\$1.18	0.8%	640	1,180	1,816	53.9%
	Uruguay	\$263	\$671	\$1,173	74.8%	\$1.13	\$1.39	\$1.49	6.9%	232	482	788	63.6%
020630	Swine Edible Offal, Fresh/Chilled	\$0	\$0	\$0	-	-	-	-	-	0	0	0	
020641	Swine Livers, Frozen	\$35,028	\$33,325	\$33,854	1.6%	\$0.73	\$0.84	\$0.91	7.1%	48,185	39,441	37,399	-5.2%
	EU	\$24,098	\$21,063	\$16,760	-20.4%	\$0.73	\$0.85	\$0.90	5.4%	32,810	24,722	18,669	-24.5%
	Brazil	\$2,305	\$3,021	\$7,505	148.4%	\$0.71	\$0.83	\$0.91	9.6%	3,254	3,651	8,279	126.8%
	Canada	\$4,448	\$4,609	\$4,636	0.6%	\$0.71	\$0.86	\$0.91	6.6%	6,249	5,383	5,077	-5.7%
	United States	\$4,137	\$4,591	\$4,495	-2.1%	\$0.71	\$0.81	\$0.92	13.0%	5,824	5,640	4,888	-13.3%
020649	Swine Other Edible Offal, Frozen	\$167,145	\$225,887	\$196,146	-13.2%	\$1.05	\$1.30	\$1.31	0.8%	159,678	174,134	150,055	-13.8%
	EU	\$128,595	\$176,452	\$156,404	-11.4%	\$1.00	\$1.27	\$1.30	2.4%	127,980	138,810	120,099	-13.5%
	United States	\$24,644	\$40,548	\$32,296	-20.4%	\$1.24	\$1.39	\$1.36	-2.5%	19,857	29,181	23,826	-18.4%
	Canada	\$8,805	\$7,475	\$4,397	-41.2%	\$1.19	\$1.56	\$1.16	-25.8%	7,379	4,795	3,802	-20.7%
	Brazil	\$4,868	\$1,203	\$2,838	136.0%	\$1.15	\$1.00	\$1.31	30.9%	4,251	1,200	2,164	80.3%
020680	Other Edible Offal, Fresh/Chilled	\$0	\$0	\$0	-	-	-	-	-	0	0	0	
020690	Other Edible Offal, Frozen	\$1,999	\$1,319	\$382	-71.0%	\$0.86	\$0.89	\$0.99	10.8%	2,331	1,475	386	-73.8%

Table 15. Russia: Russia Imports of Pig Fat (ex 0209)

Code	Description		\$1,0	000			\$/ k	kg .			M'	T	
Code	Description	2007	2008	2009	09/08 Δ	2007	2008	2009	09/08 Δ	2007	2008	2009	09/08 Δ
020900	Pig & Poultry Fat	\$195,699	\$412,361	\$368,405	-10.7%	\$0.79	\$1.54	\$1.44	-6.9%	247,211	267,096	256,191	-4.1%
02090011	Pig Fat, Subcutaneous, Salted/In Brine	\$195,478	\$412,074	\$368,365	-10.6%	\$0.79	\$1.54	\$1.44	-6.9%	246,874	266,807	256,109	-4.0%
	EU	\$177,429	\$377,751	\$333,432	-11.7%	\$0.79	\$1.55	\$1.41	-9.0%	225,129	244,453	237,058	-3.0%
	Canada	\$14,248	\$25,126	\$23,390	-6.9%	\$0.86	\$1.50	\$1.82	21.3%	16,646	16,718	12,832	-23.2%
	United States	\$1,507	\$6,119	\$7,258	18.6%	\$0.82	\$1.65	\$1.94	17.4%	1,845	3,704	3,743	1.0%
	Chile	\$0	\$277	\$3,179	1045.9%	-	\$1.65	\$1.68	2.0%	0	168	1,887	1023.0%
	Brazil	\$2,258	\$1,732	\$1,029	-40.6%	\$0.71	\$1.68	\$1.88	11.7%	3,202	1,030	548	-46.8%
02090019	Pig Fat, Subcutaneous, Dried/Smoked	\$101	\$0	\$0	-100.0%	\$0.70	\$3.59	-	-	144	0	0	-100.0%
02090030	Pig Fat, Not Rendered or Extracted	\$120	\$287	\$40	-86.1%	\$0.62	\$0.99	\$0.49	-50.7%	193	289	82	-71.7%

Source: World Trade Atlas

Table 16. Russia: Imports of Sausage & Similar Products of Meat, Meat Offal, or Blood & Food Preparations (1601)

200220 200	Tussia, imports of suusuge et siimu				at Ollar	, 01 210		0 4 1	Jul 401 01				
Code	Description /		\$1,0	000			\$/ l	κg			M	Т	
Cour	Partner	2007	2008	2009	09/08 Δ	2007	2008	2009	09/08 Δ	2007	2008	2009	09/08 Δ
160100	World	\$29,327	\$30,156	\$26,112	-13.4%	\$2.77	\$2.83	\$2.69	-5.2%	10,603	10,639	9,719	-8.6%
	EU	\$20,842	\$19,995	\$16,105	-19.5%	\$3.31	\$3.67	\$3.84	4.6%	6,291	5,449	4,195	-23.0%
	United States	\$4,265	\$5,635	\$7,276	29.1%	\$1.43	\$1.44	\$1.47	2.2%	2,982	3,914	4,943	26.3%
	Brazil	\$4,051	\$4,263	\$2,394	-43.8%	\$3.13	\$3.47	\$4.51	29.8%	1,296	1,228	531	-56.7%
16010010	Liver Sausages	\$1,753	\$2,421	\$1,736	-28.3%	\$1.59	\$2.09	\$1.88	-10.1%	1,103	1,157	923	-20.2%
	EU	\$1,751	\$2,421	\$1,736	-28.3%	\$1.59	\$2.09	\$1.88	-10.1%	1,101	1,157	923	-20.2%
16010091	Uncooked Sausages of Meat, Offal, or Blood	\$16,309	\$14,166	\$9,700	-31.5%	\$5.26	\$5.62	\$5.93	5.5%	3,098	2,522	1,637	-35.1%
	EU	\$12,880	\$10,438	\$7,154	-31.5%	\$5.39	\$5.82	\$6.40	9.9%	2,390	1,793	1,119	-37.6%
	Brazil	\$3,269	\$3,581	\$2,342	-34.6%	\$4.83	\$5.10	\$4.77	-6.4%	676	703	491	-30.1%
16010099	Other	\$11,265	\$13,570	\$14,676	8.2%	\$1.76	\$1.95	\$2.05	5.1%	6,403	6,959	7,159	2.9%
	United States	\$4,265	\$5,635	\$7,276	29.1%	\$1.43	\$1.44	\$1.47	2.2%	2,982	3,914	4,943	26.3%
	EU	\$6,211	\$7,136	\$7,215	1.1%	\$2.22	\$2.86	\$3.35	17.3%	2,800	2,499	2,153	-13.8%
	Brazil	\$782	\$682	\$52	-92.3%	\$1.26	\$1.30	\$1.30	0.0%	620	525	40	-92.3%